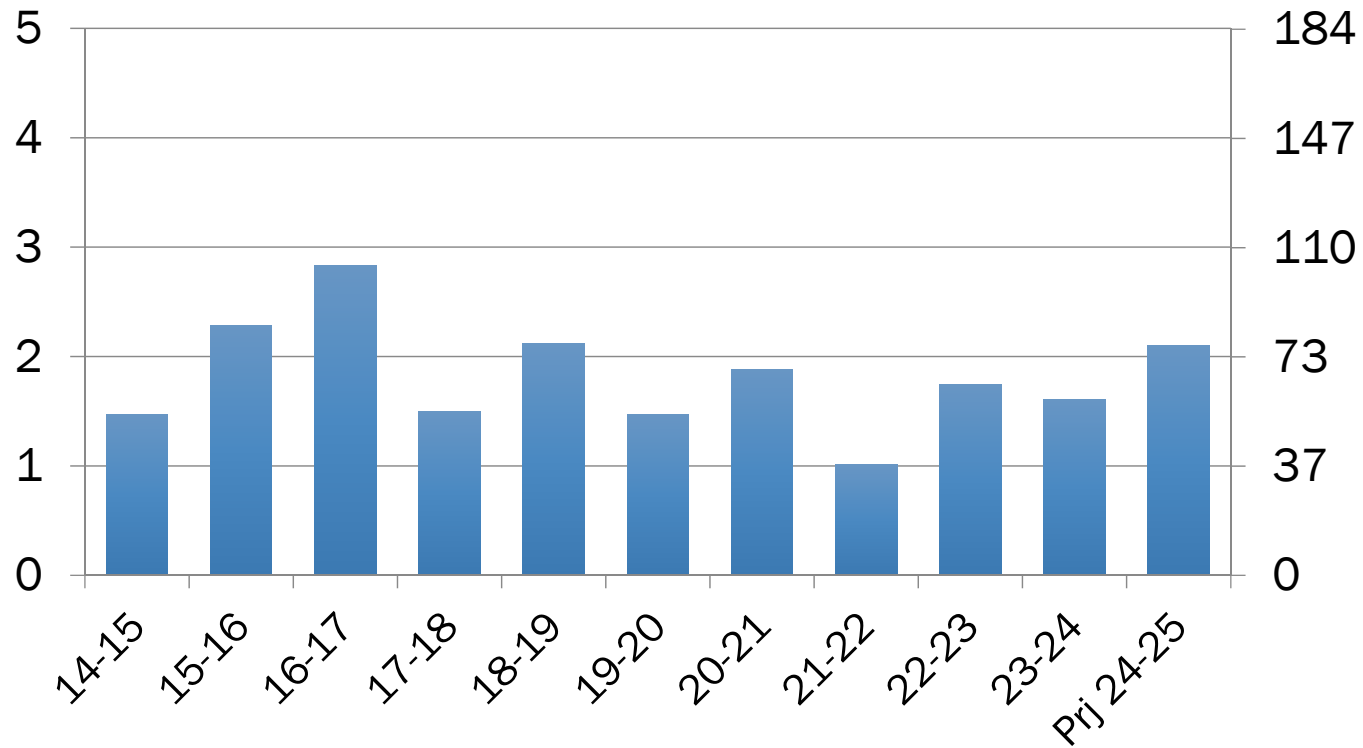


U.S. DURUM PRODUCTION

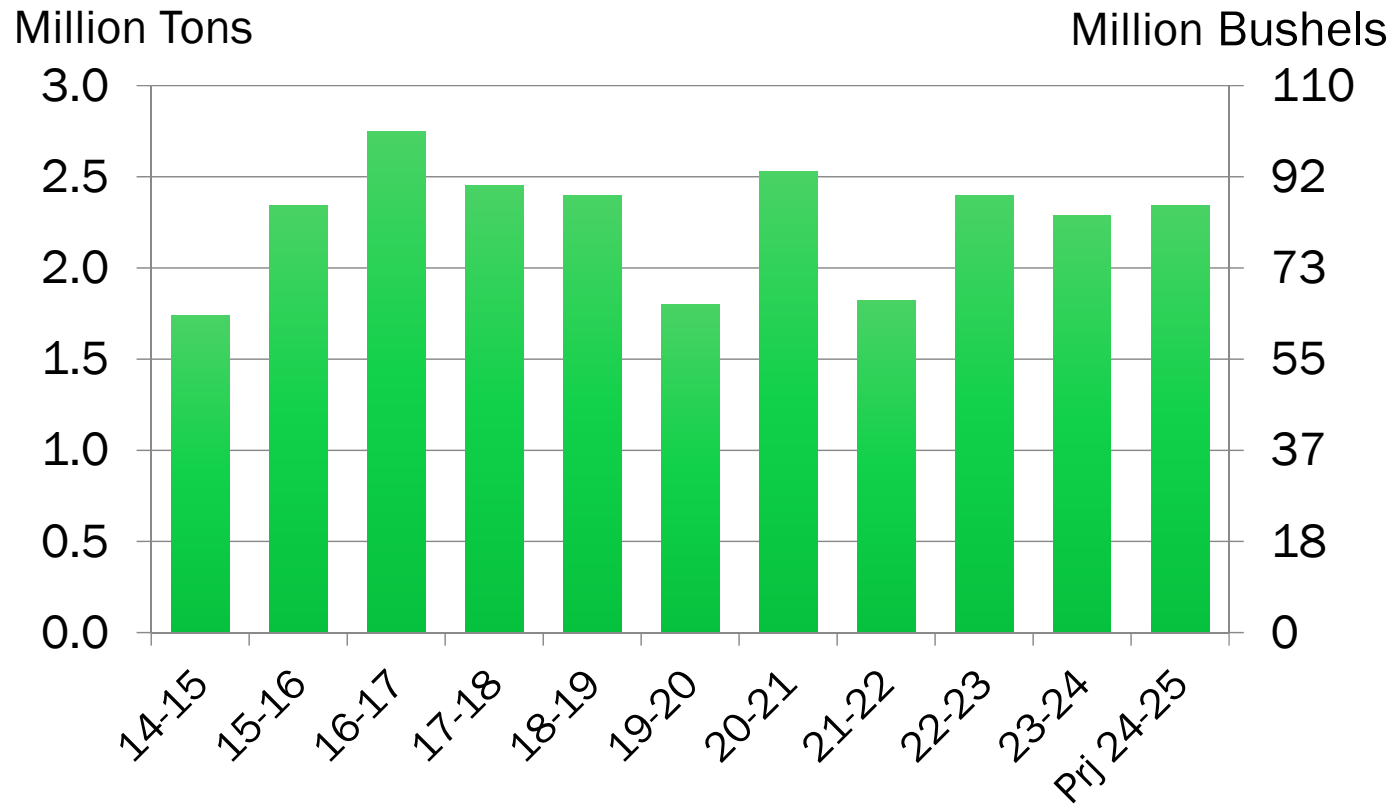
Million Tons

Million Bushels



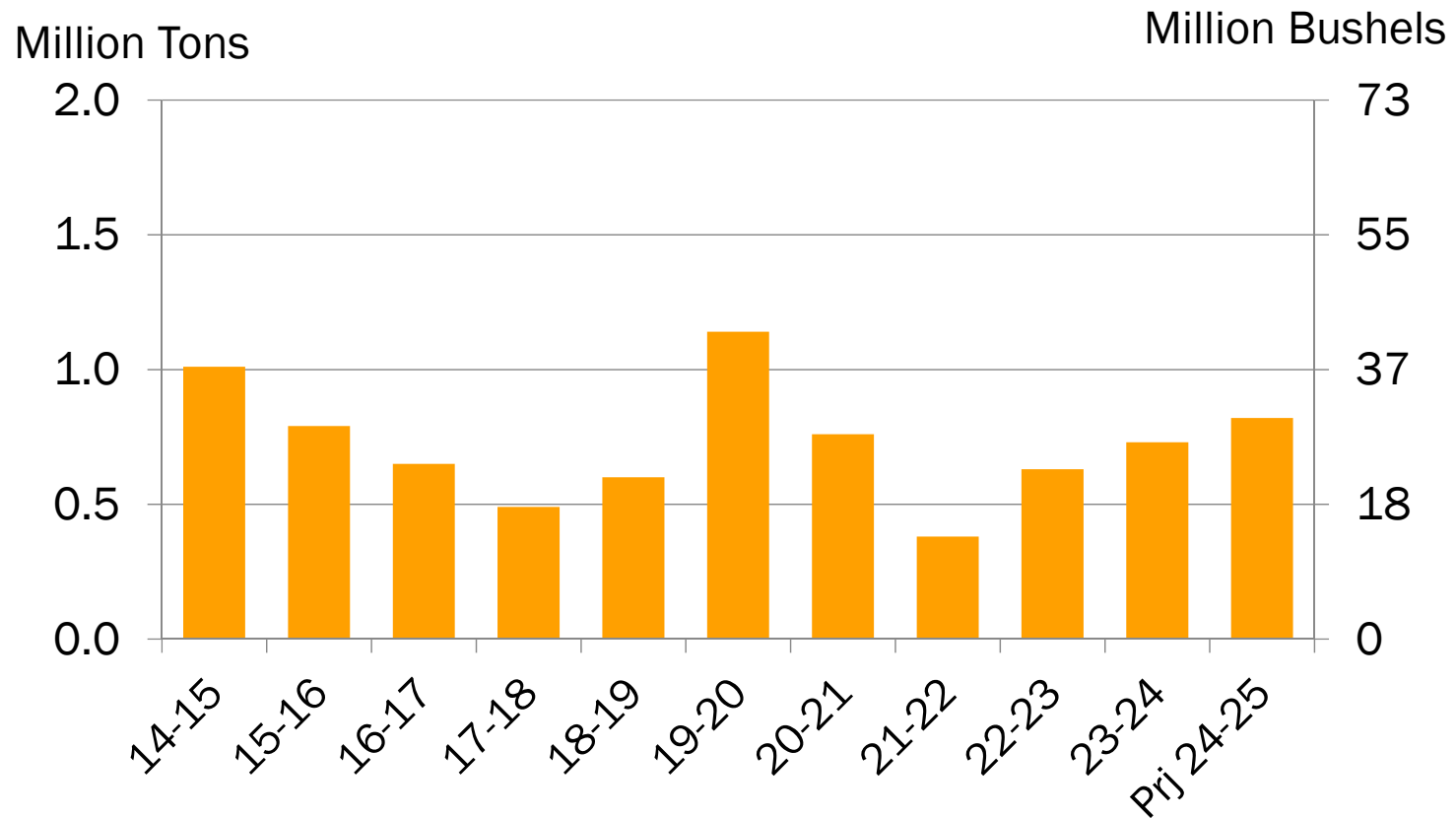
Source: USDA August 24
Xldata/both/S&D prod, consump, carryover

U.S. DURUM DOMESTIC USE



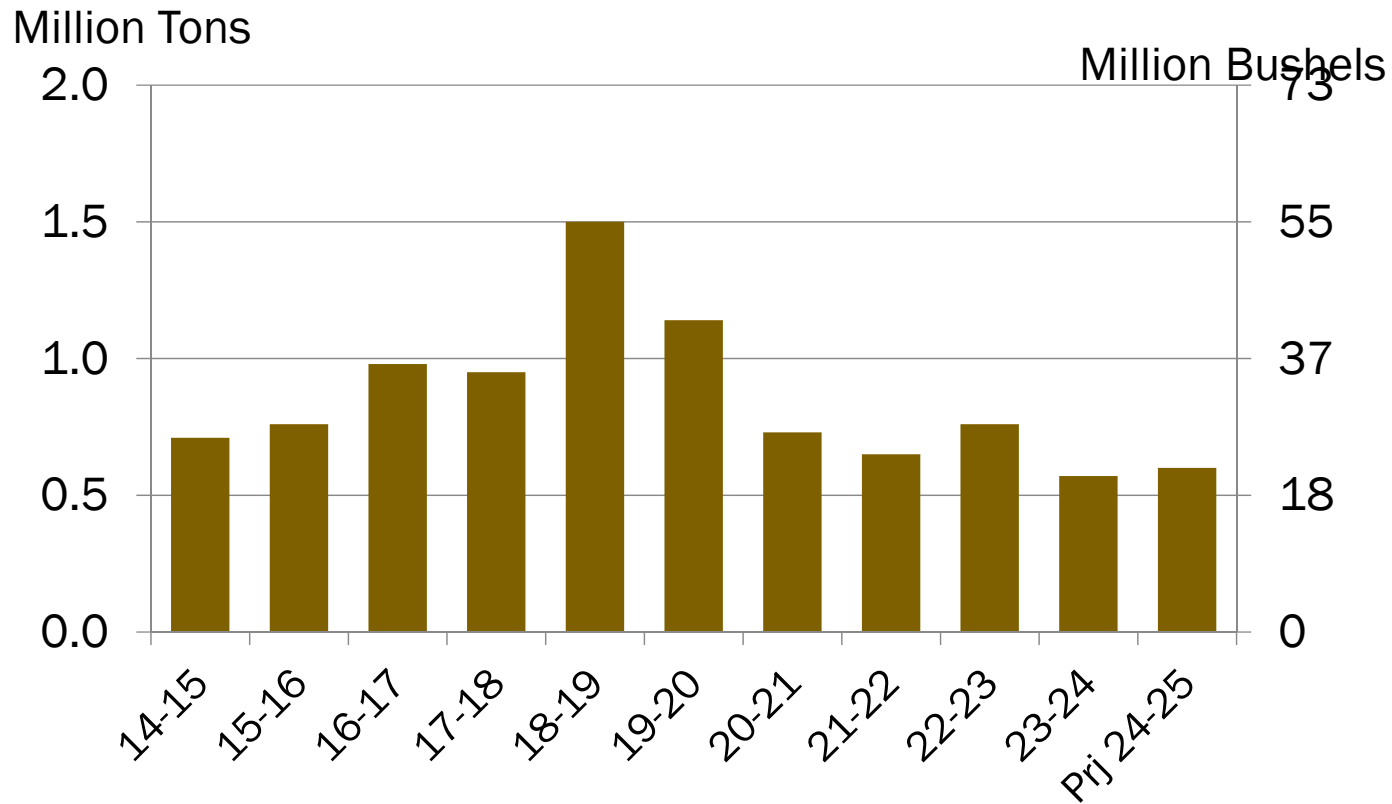
Source: USDA August 24
Xldata/both/S&D prod, consump, carryover

U.S. DURUM EXPORTS



Source: USDA August 24
Xldata/both/S&D prod, consump, carryover

U.S. DURUM STOCKS



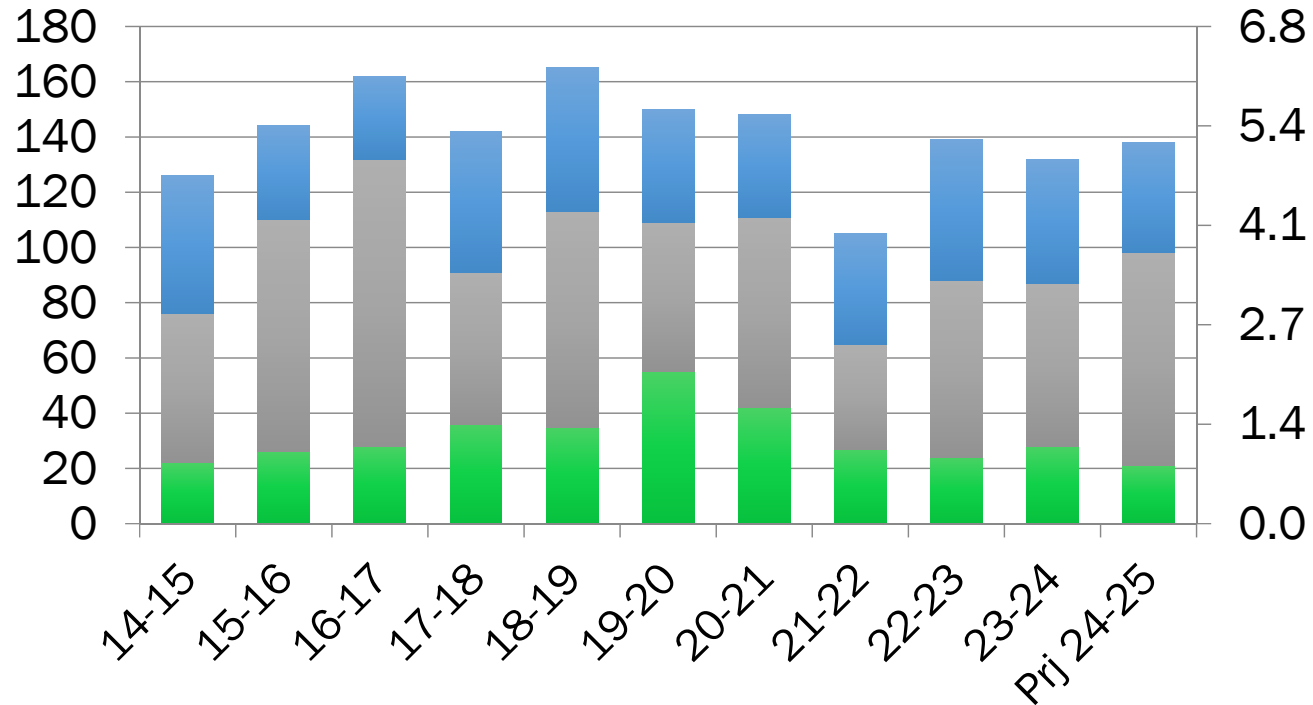
Source: USDA August 24
Xldata/both/S&D prod, consump, carryover

DURUM SUPPLIES IN THE U.S.

Million Bushels

Million Tons

■ Beg Stocks ■ Production ■ Imports



Source: USDA August 24

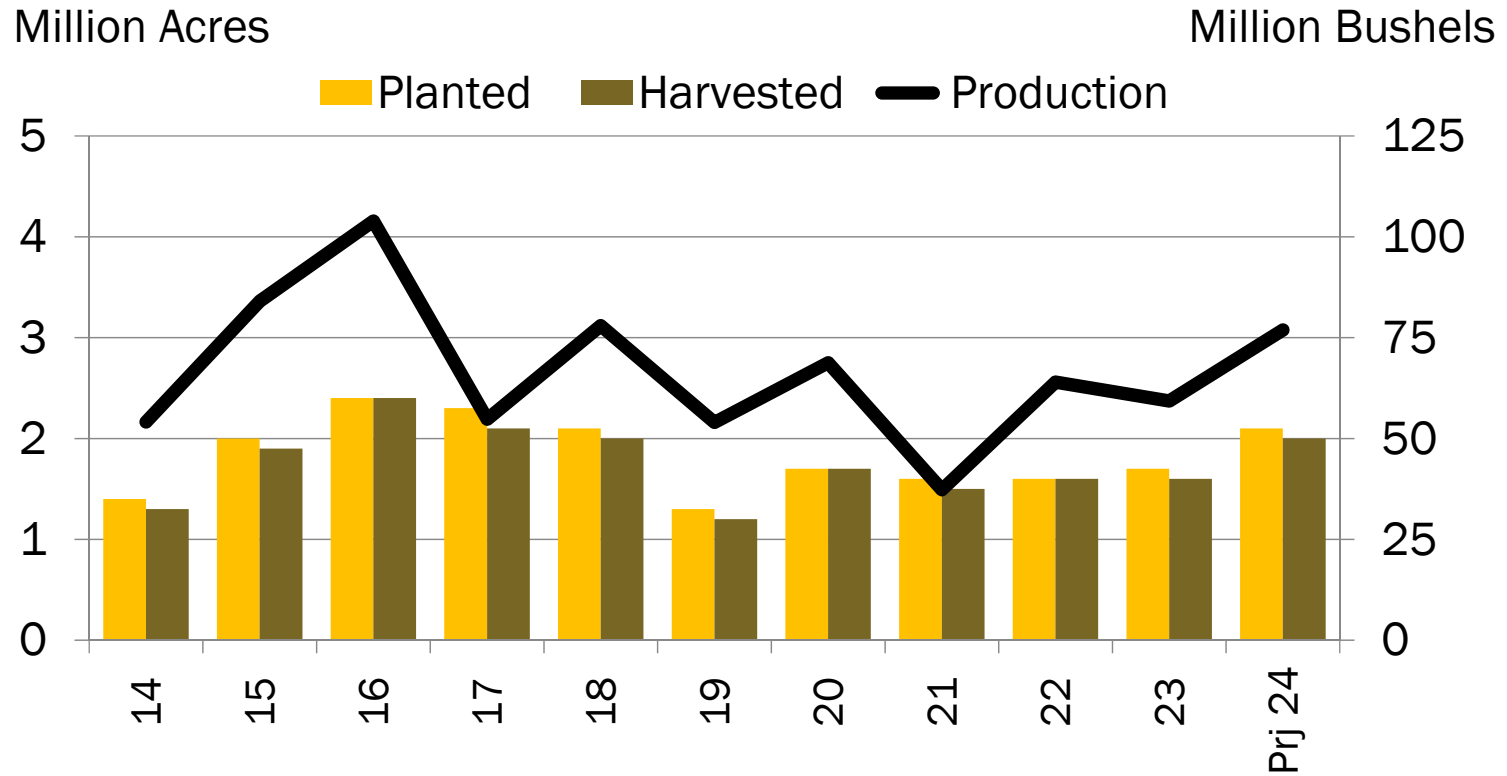
U.S. DURUM WHEAT PRODUCTION

Acres-Bushels

	Planted	Harvested	Yield	Production
2014	1.4	1.3	40.2	54.1
2015	2.0	1.9	44.0	84.0
2016	2.4	2.4	44.0	103.9
2017	2.3	2.1	26.0	54.8
2018	2.1	2.0	39.5	78.0
2019	1.3	1.2	45.8	54.0
2020	1.7	1.7	41.4	68.8
2021	1.6	1.5	24.3	37.3
2022	1.6	1.6	40.5	64.0
2023	1.7	1.6	37.0	59.3
Prj 2024	2.1	2.0	38.1	76.9
5 Yr Avg	1.6	1.5	37.9	56.8
10 Yr Avg	1.8	1.7	38.3	65.9

USDA August

U.S. DURUM WHEAT PLANTINGS & PRODUCTION



Source: USDA August

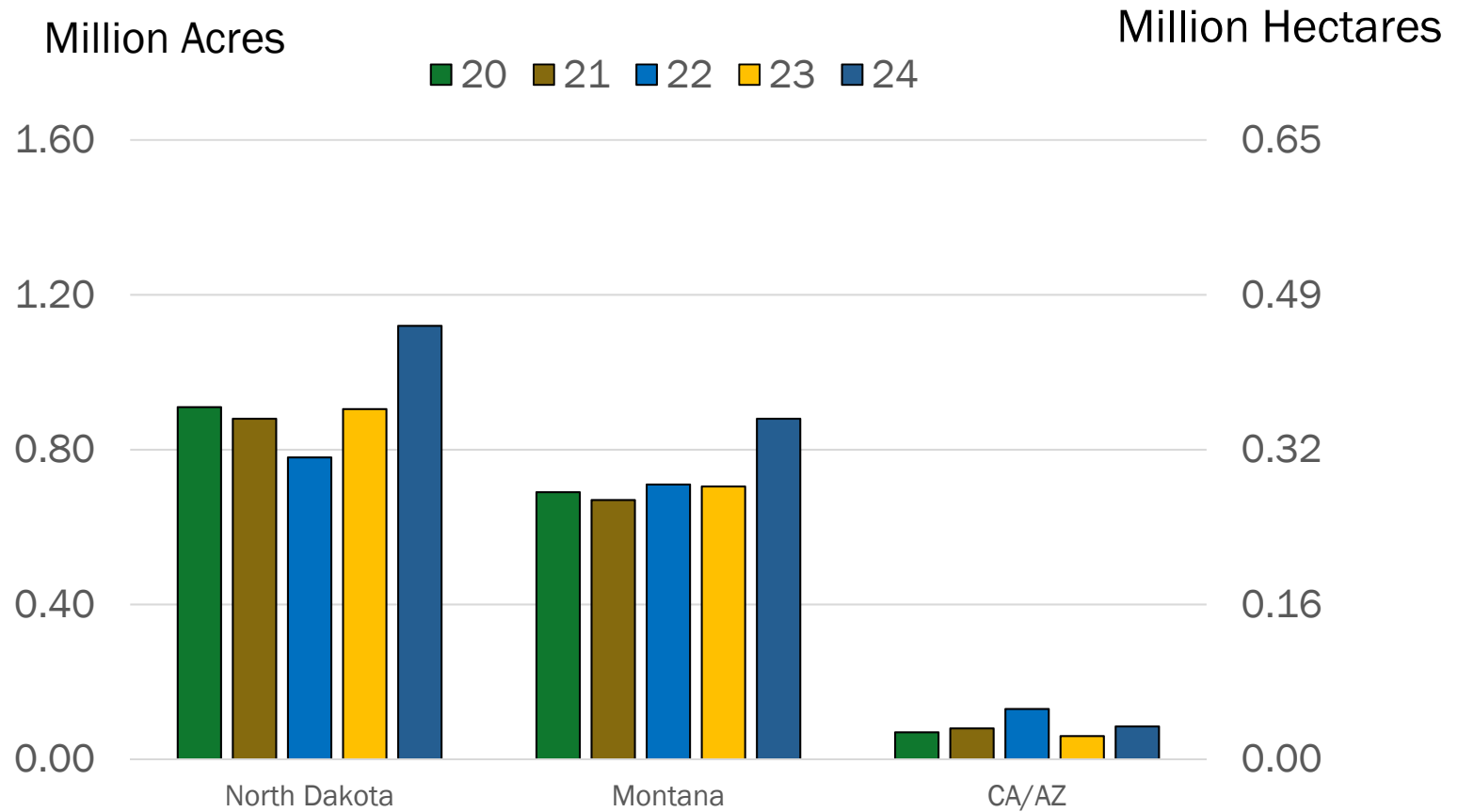
U.S. DURUM SUPPLY & DEMAND

Million Bushels

	20-21	21-22	22-23	23-24	Proj 24-25	Change
Beg Stocks	42	27	24	28	21	-25%
Production	69	38	64	59	77	+31%
Imports	37	40	51	45	40	-11%
Tot Supply	148	105	139	132	138	+5%
Dom Use	93	66	88	84	86	+2%
Exports	28	14	23	27	30	+11%
Tot Use	121	81	111	111	116	+5%
End Stocks	27	24	28	21	22	+5%
S/U Ratio	22%	30%	25%	19%	19%	

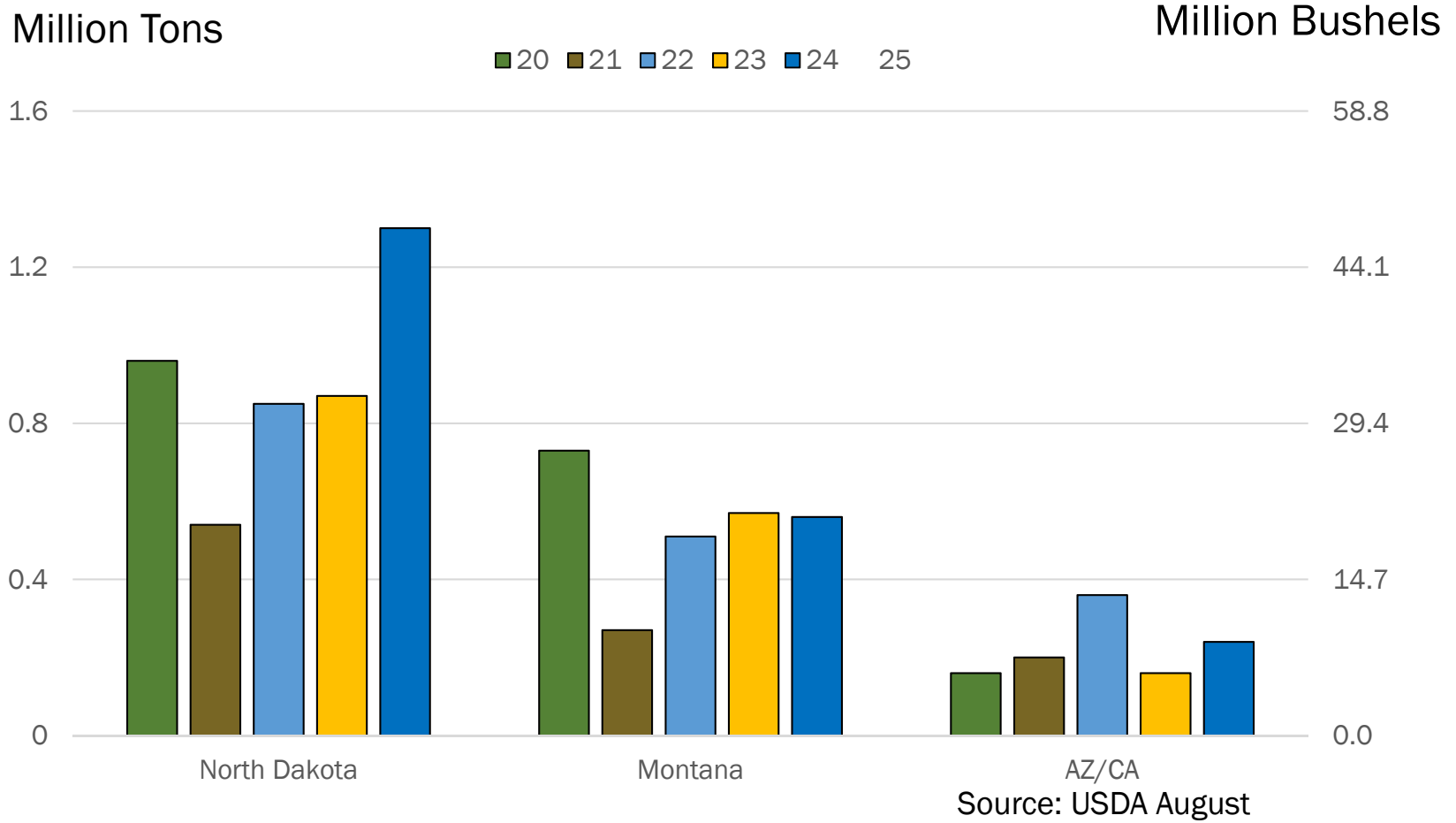
Source: USDA August 24
Xldata/durum/S&D

U.S. DURUM WHEAT PLANTINGS BY STATE



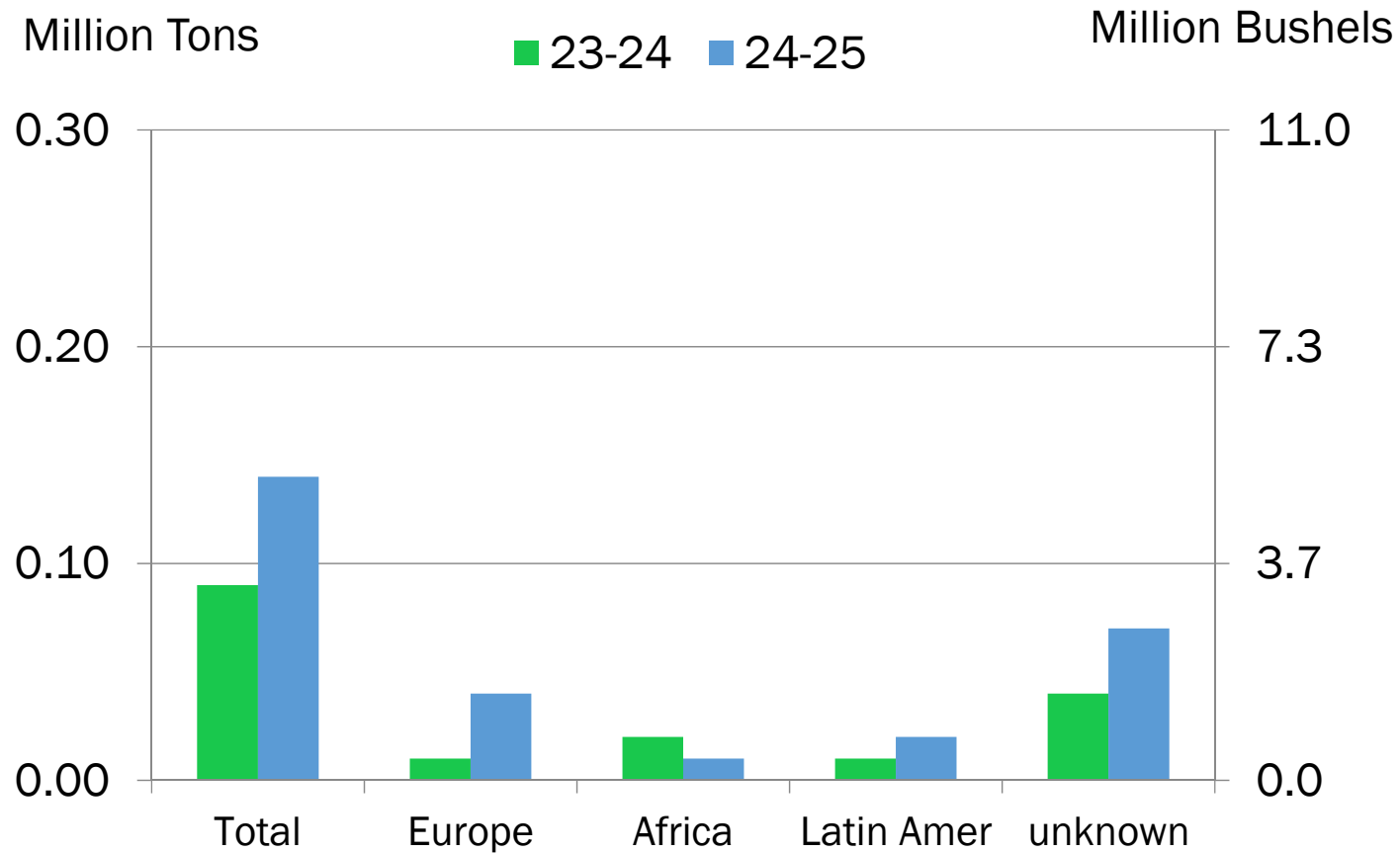
Source: USDA August

U.S. DURUM WHEAT PRODUCTION BY STATE



EXPORT PACE – U.S. DURUM WHEAT

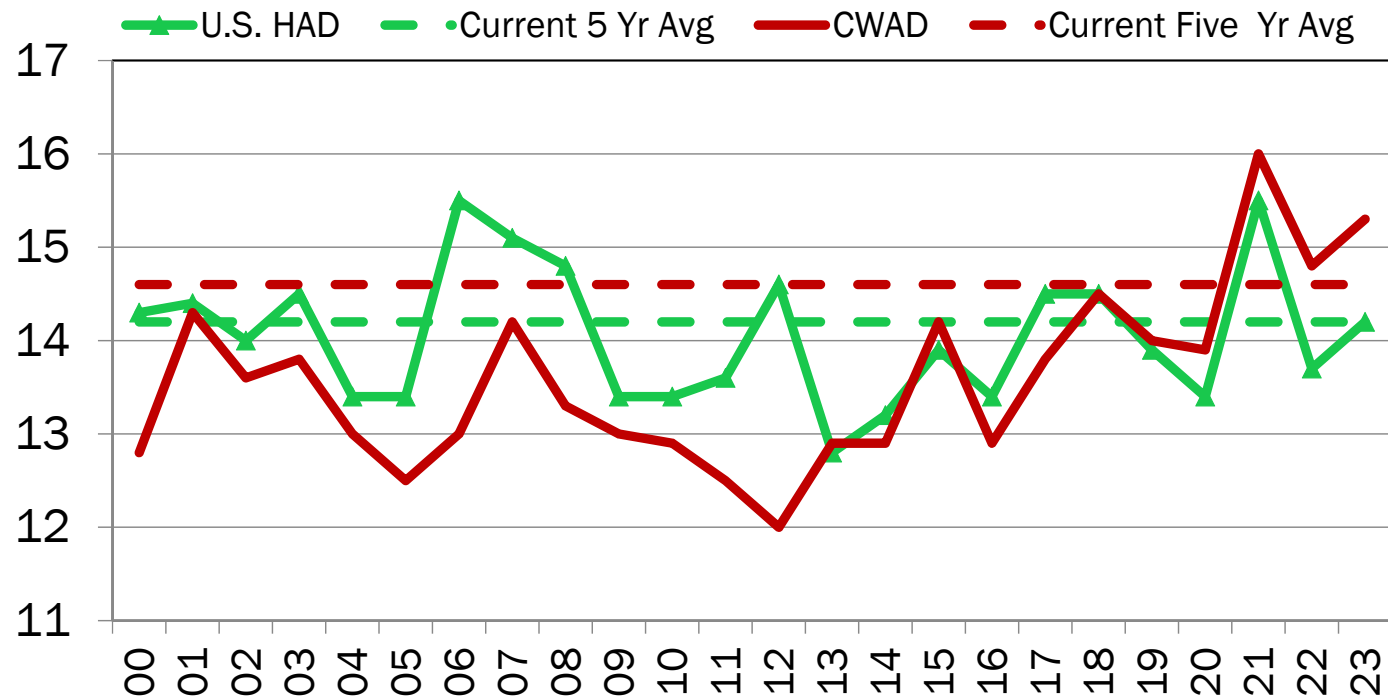
as of August 1, 2024



8/12/24

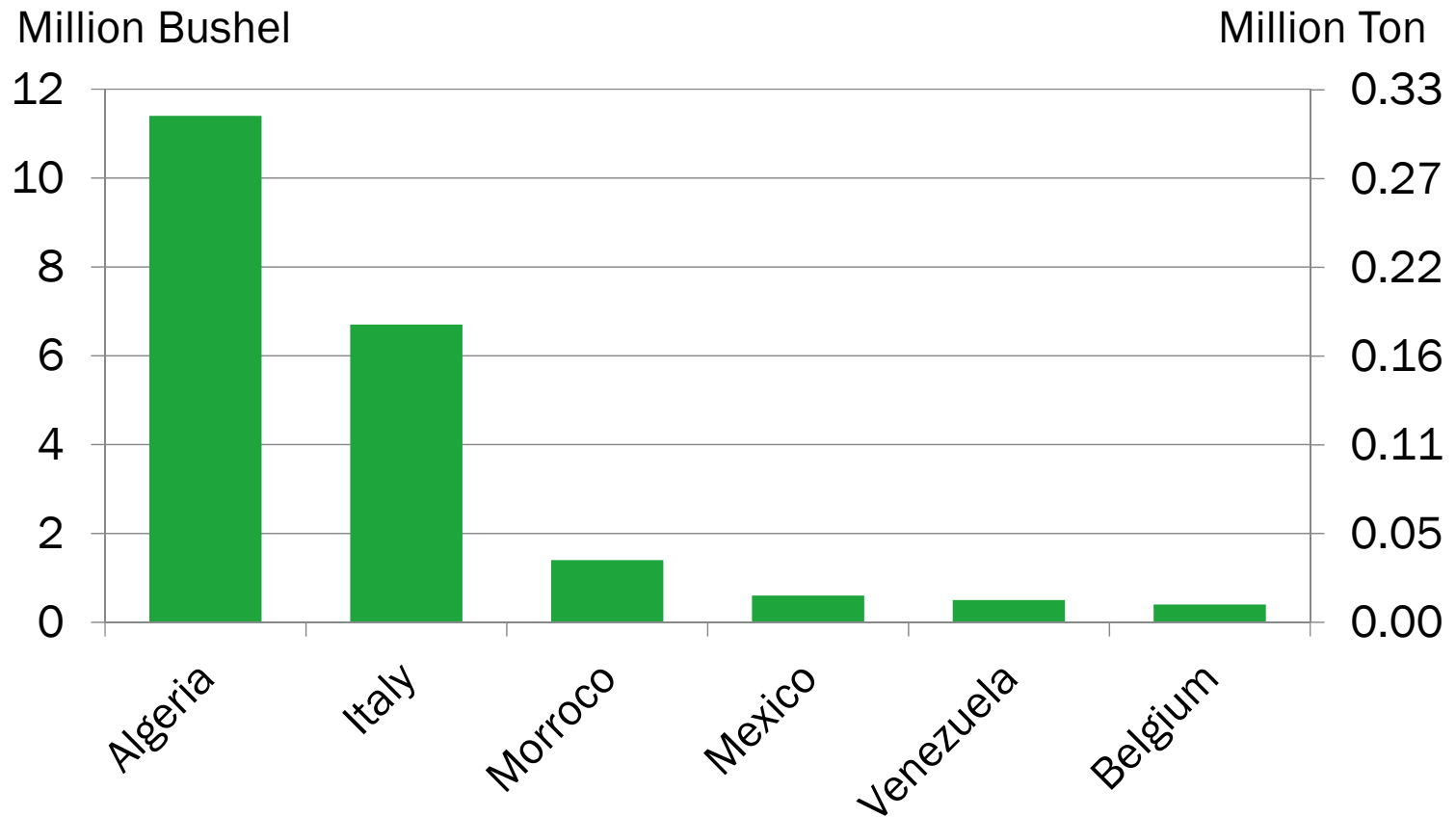
COMPARATIVE U.S. WHEAT PROTEIN 12% Moisture Basis

Protein Content



12/9/23

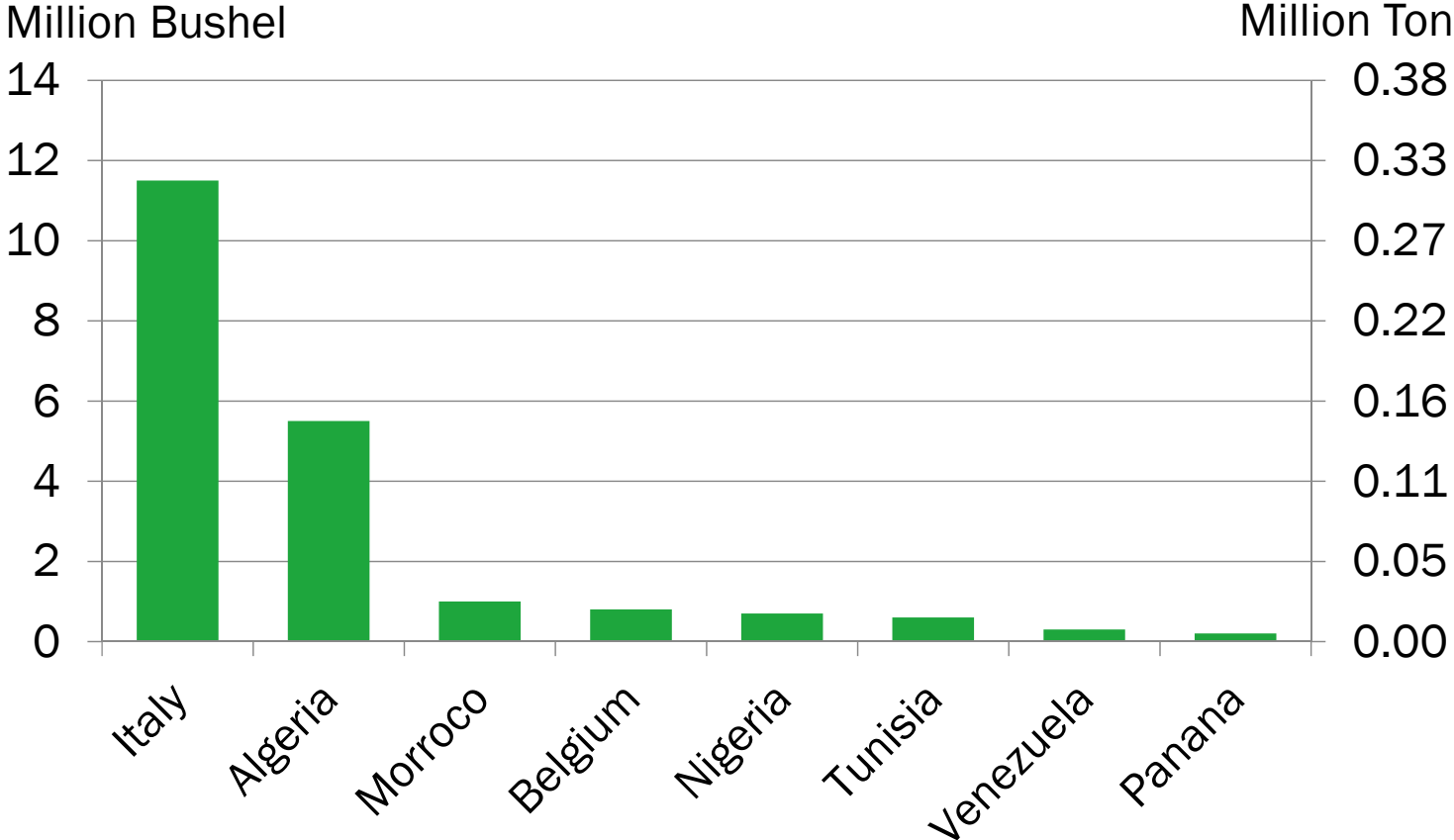
TOP IMPORTERS OF U.S. DURUM IN MARKETING YEAR 2023-24



USDA Export Inspections
Xldata/Both/Exports/Top 10 & 5 yr avg

TOP IMPORTERS OF U.S. DURUM

FIVE-YEAR AVERAGE (2019/20 - 2023/24)



USDA Export Inspections
Xldata/Both/Exports/Top 10 & 5 yr avg