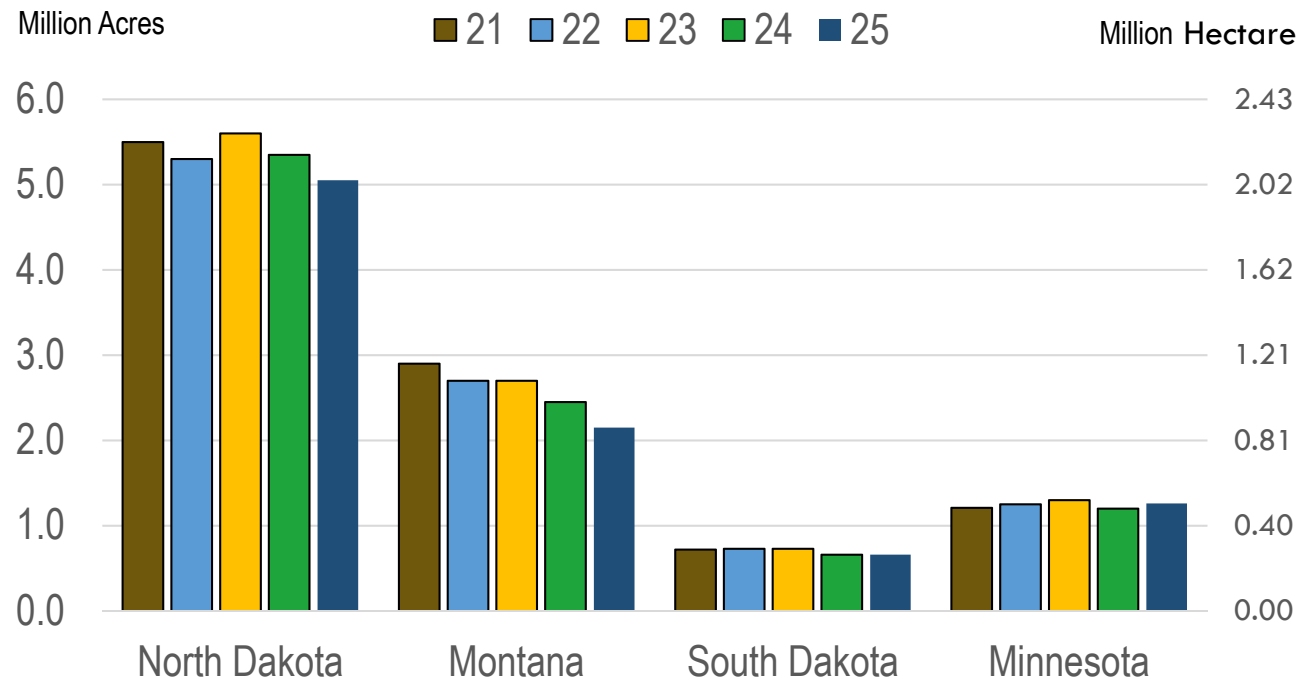
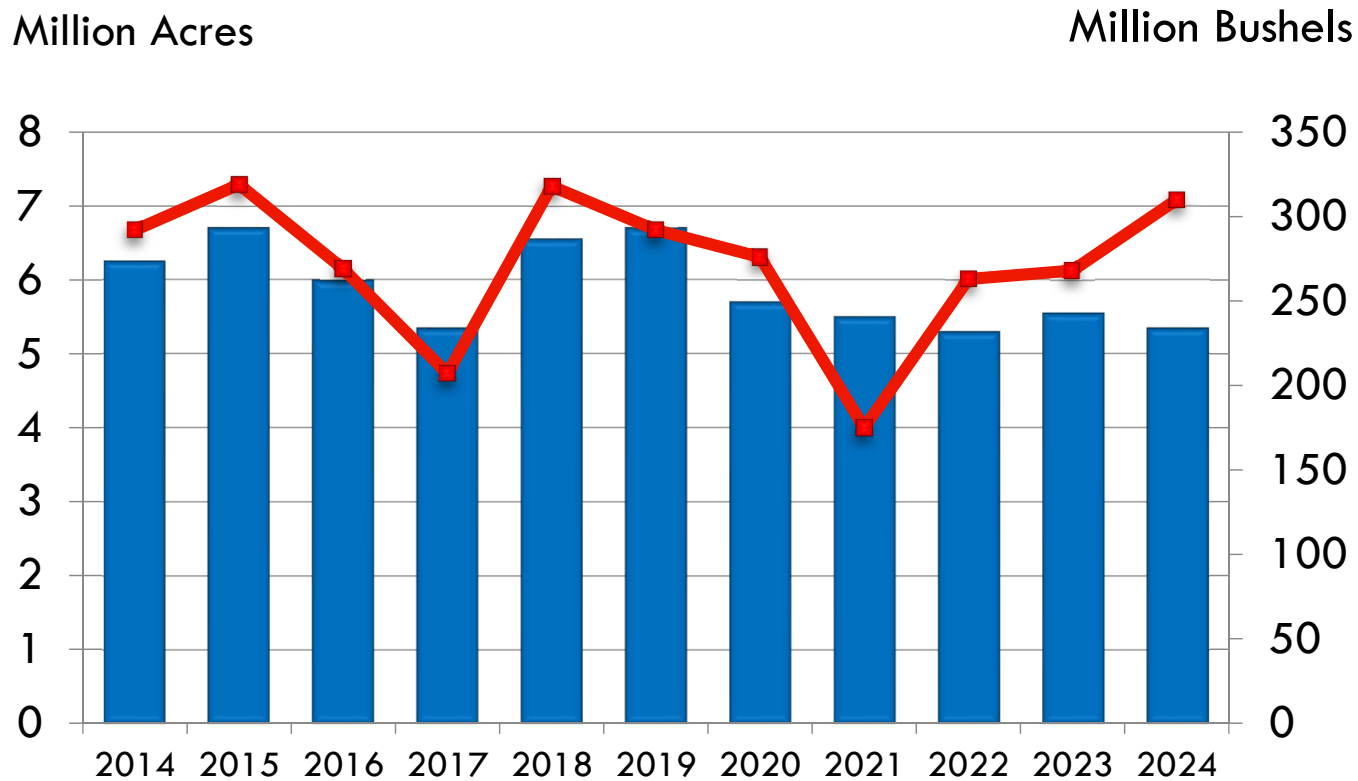


# U.S. SPRING WHEAT PLANTINGS BY STATE



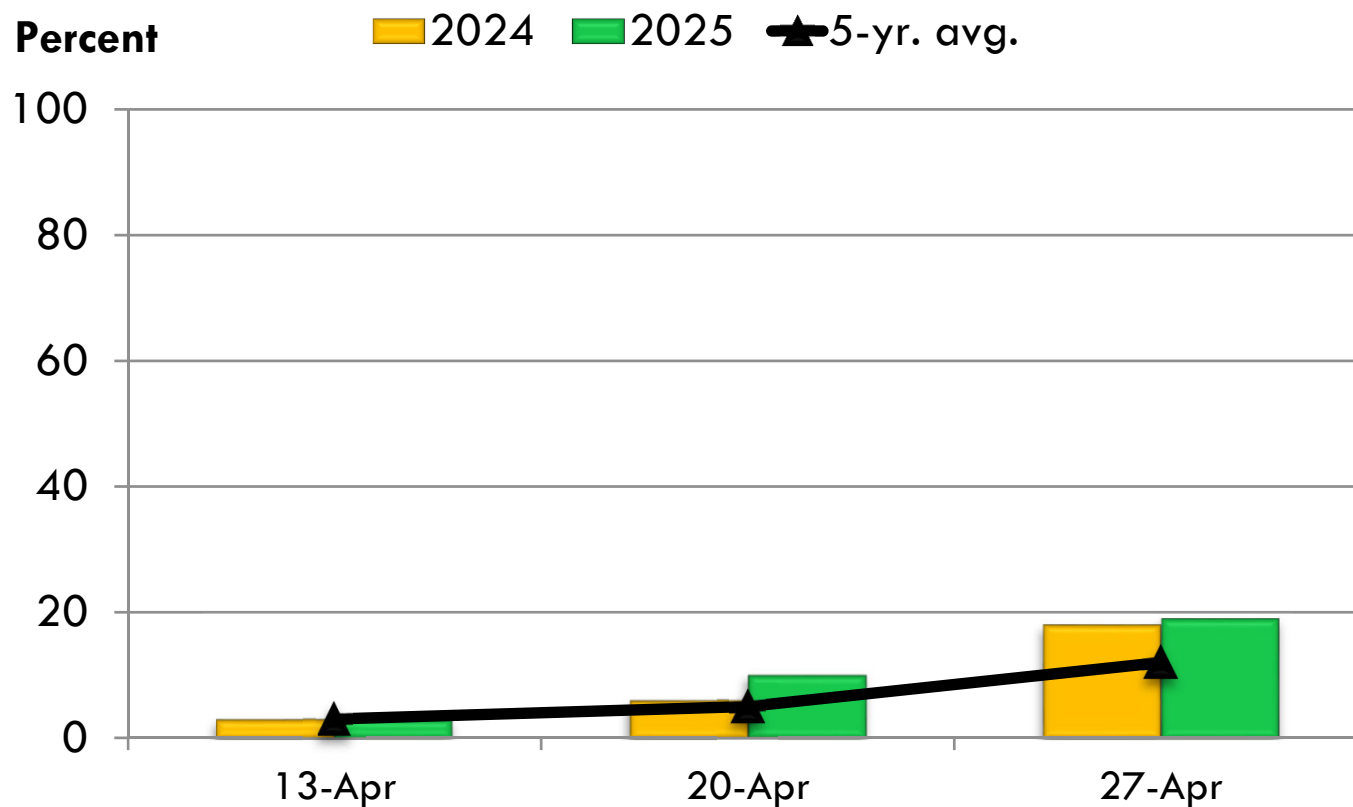
USDA: Prospective Plantings Mar 25

# ND HRS Plantings & Production

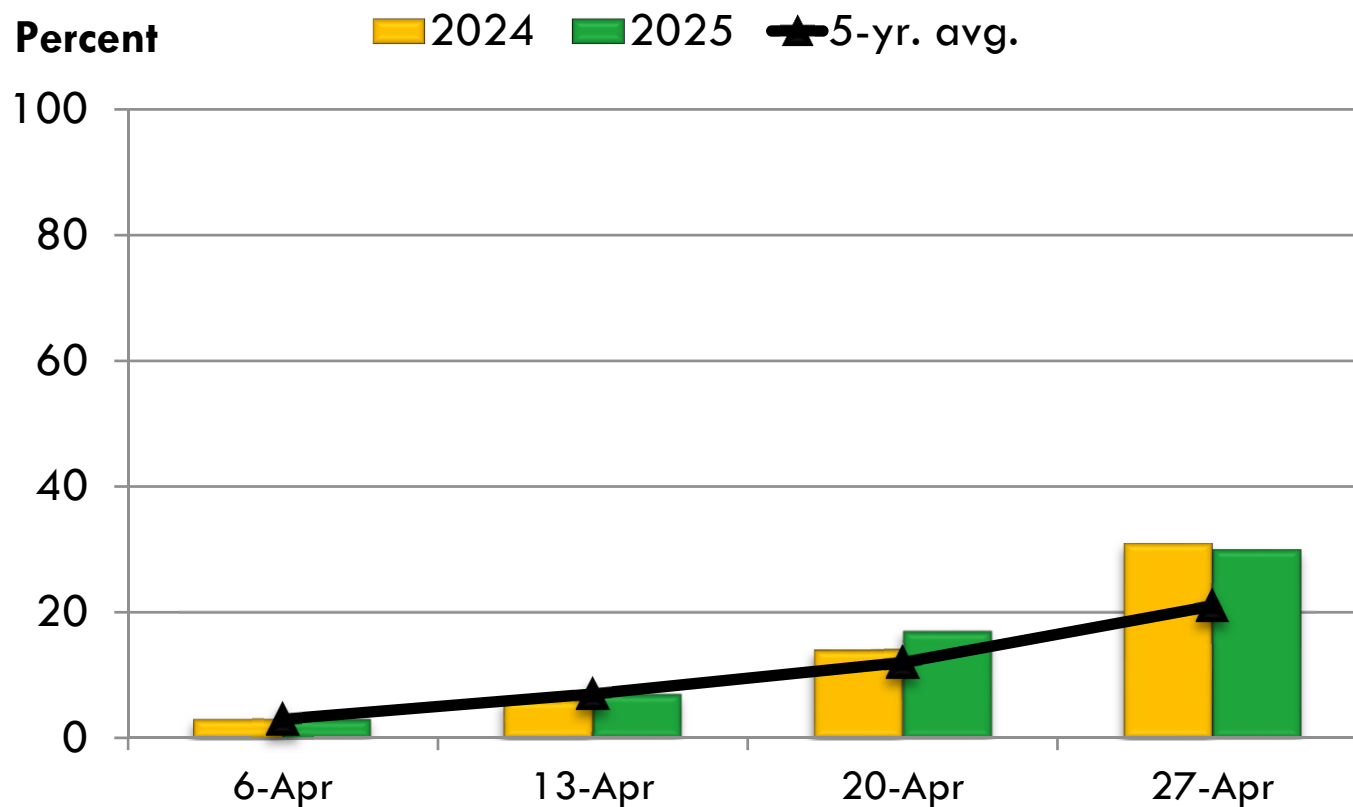


Source: USDA Small Grains Summary

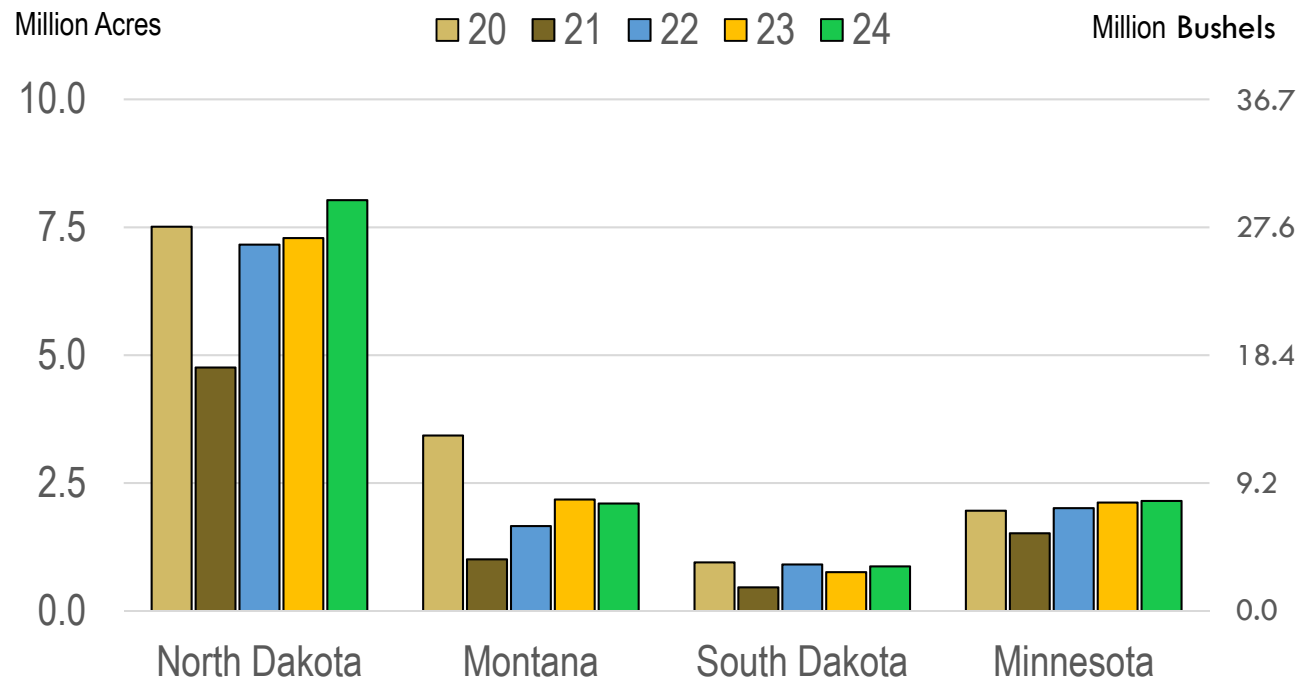
# ND HRS Planting Progress



# US HRS Planting Progress

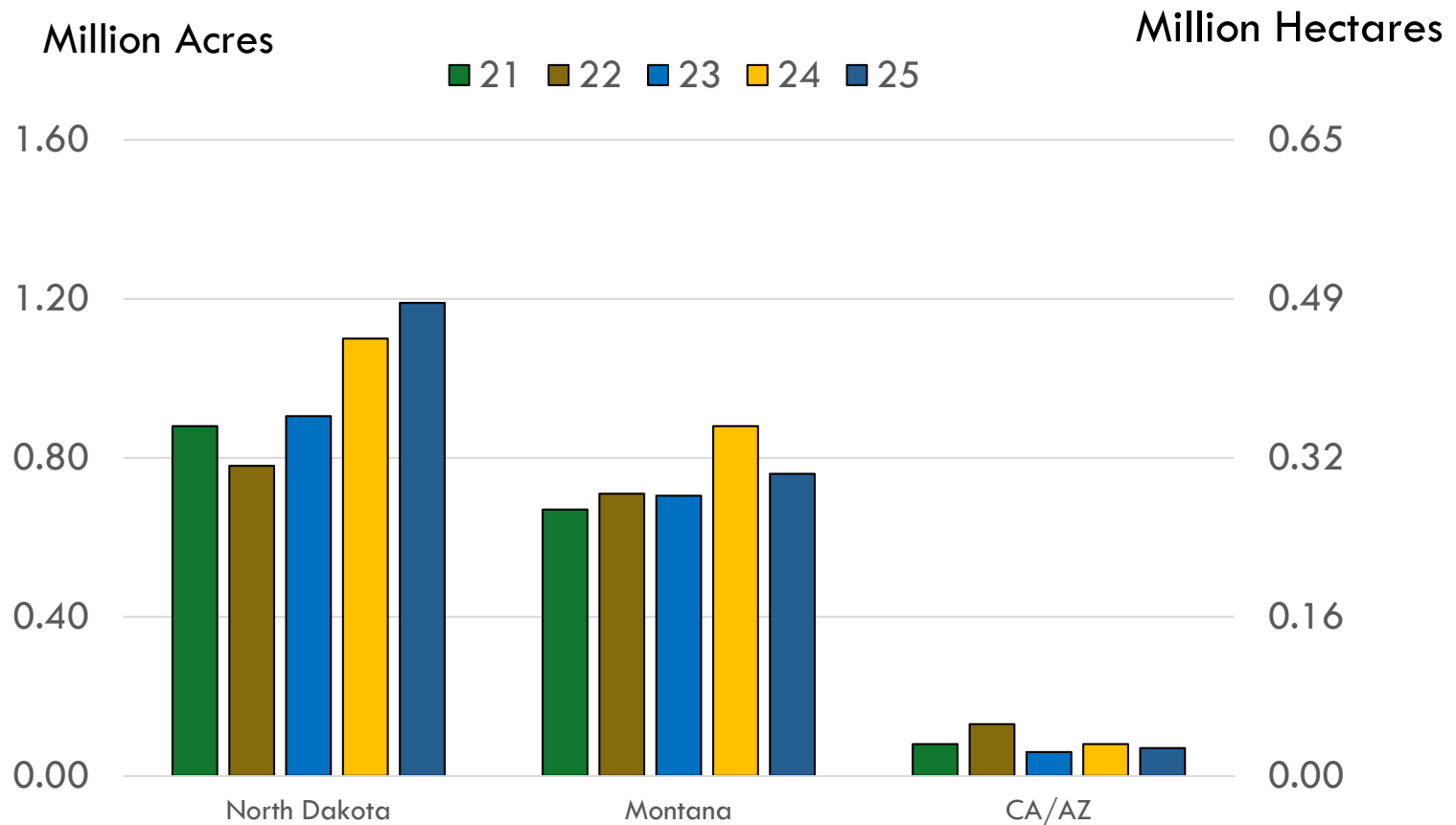


# U.S. SPRING WHEAT PRODUCTION BY STATE



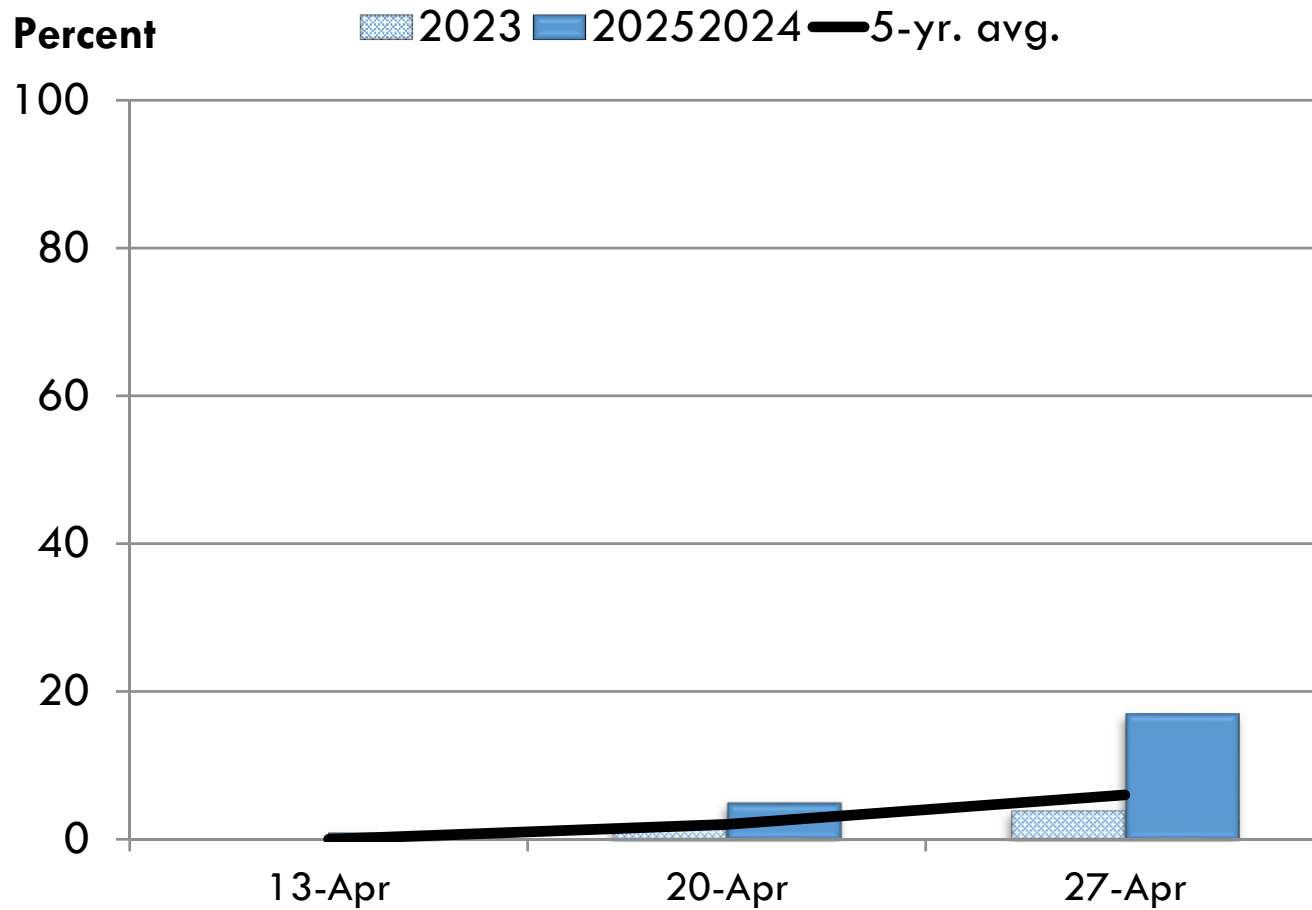
USDA: August

# U.S. DURUM WHEAT PLANTINGS BY STATE

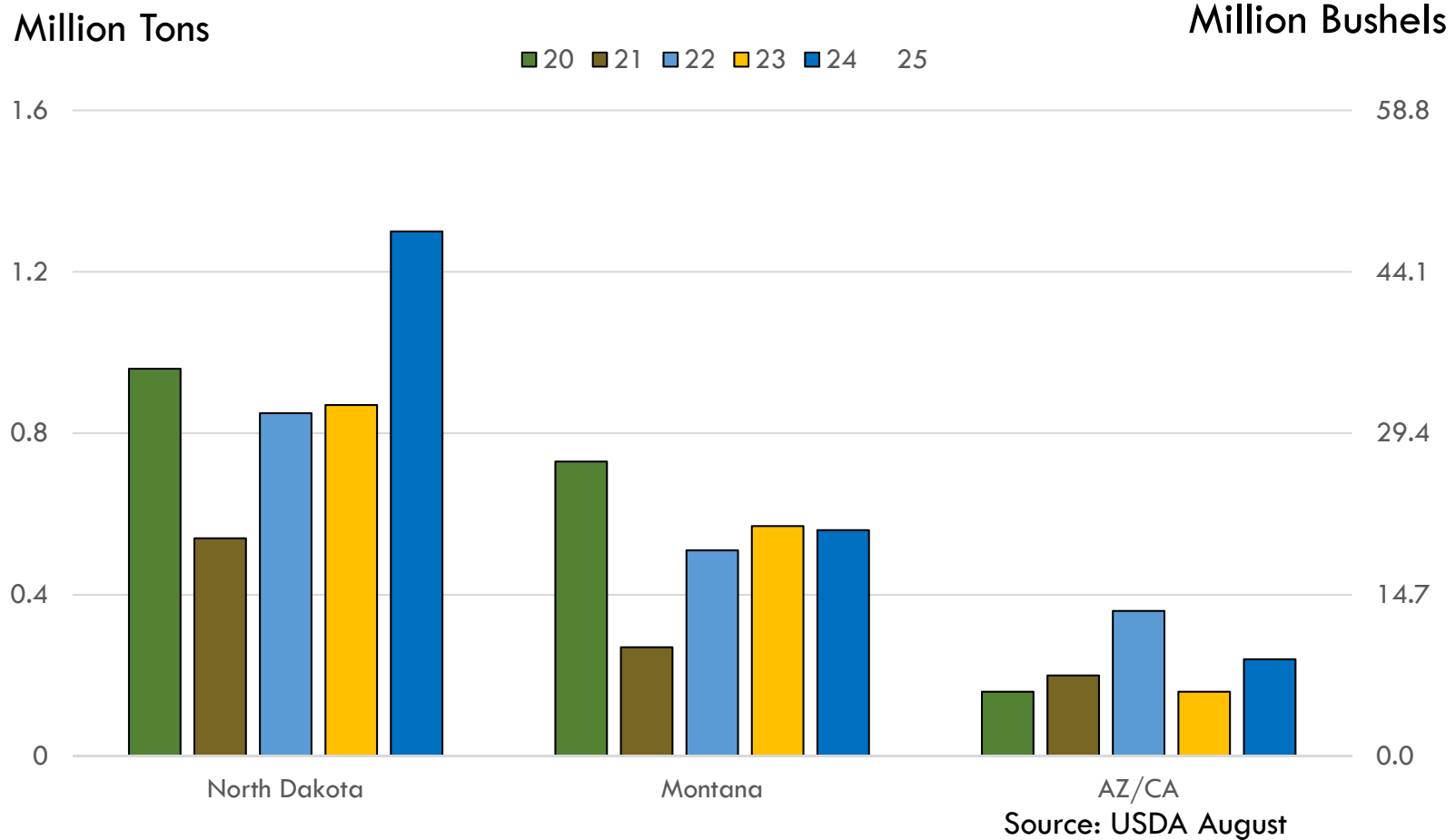


Source: USDA Prospective Plantings report

# N.D. Durum Wheat Planting Progress

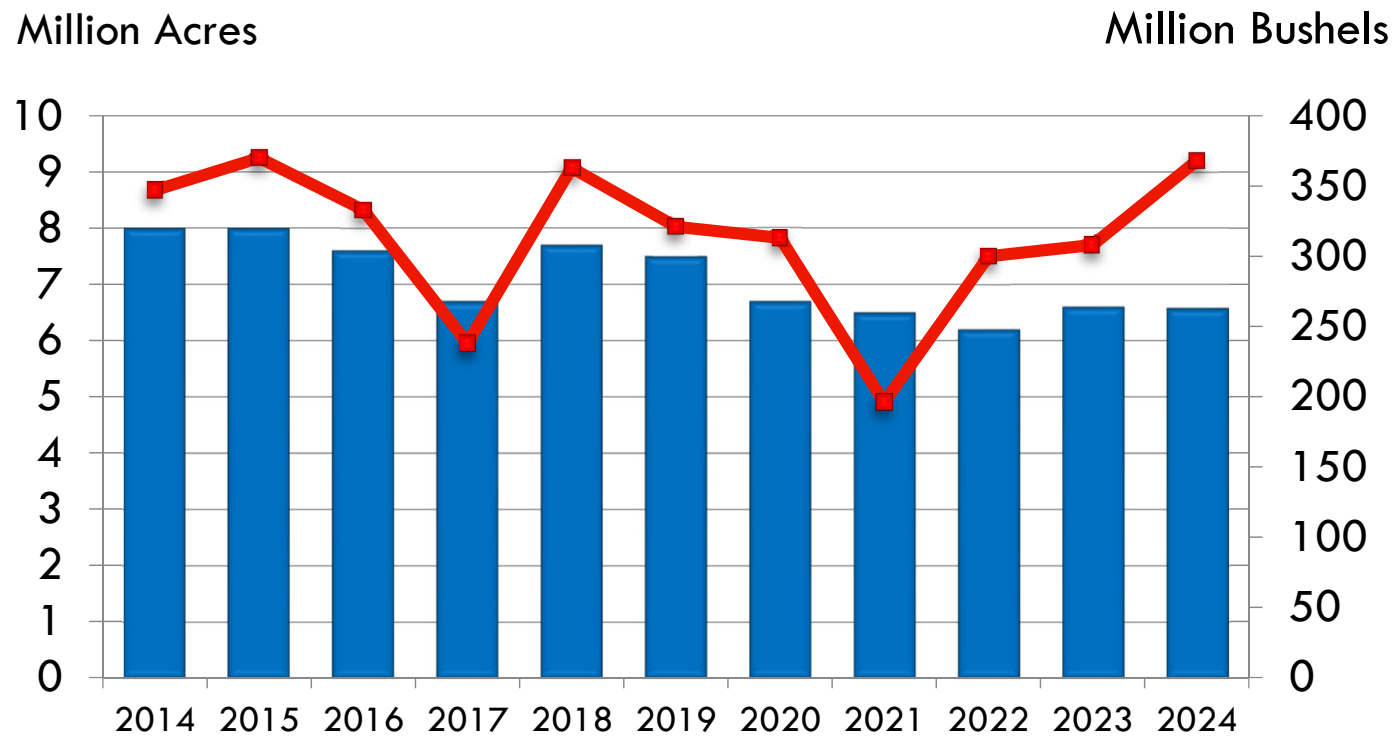


# U.S. DURUM WHEAT PRODUCTION BY STATE



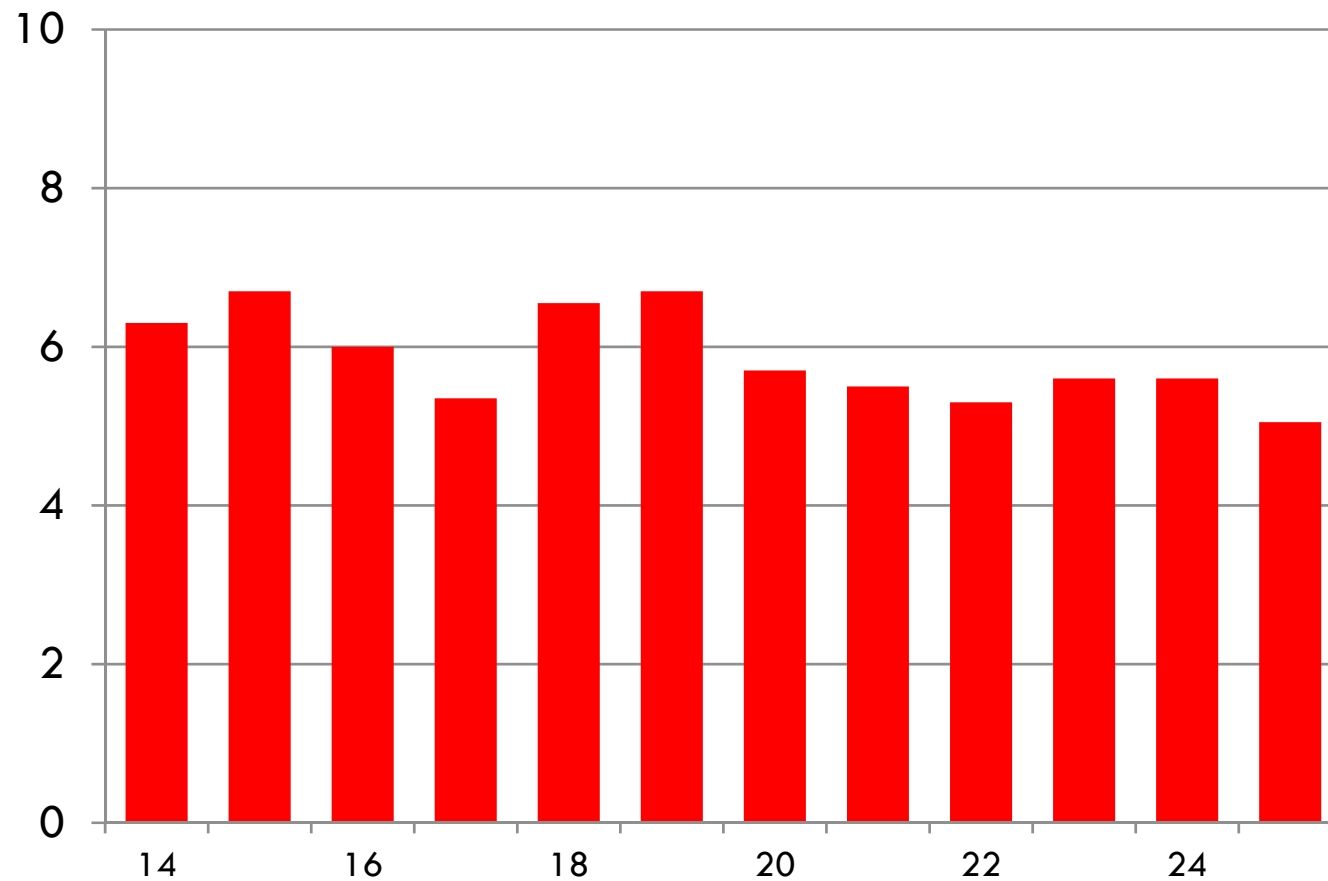


# ND All Wheat Plantings & Production



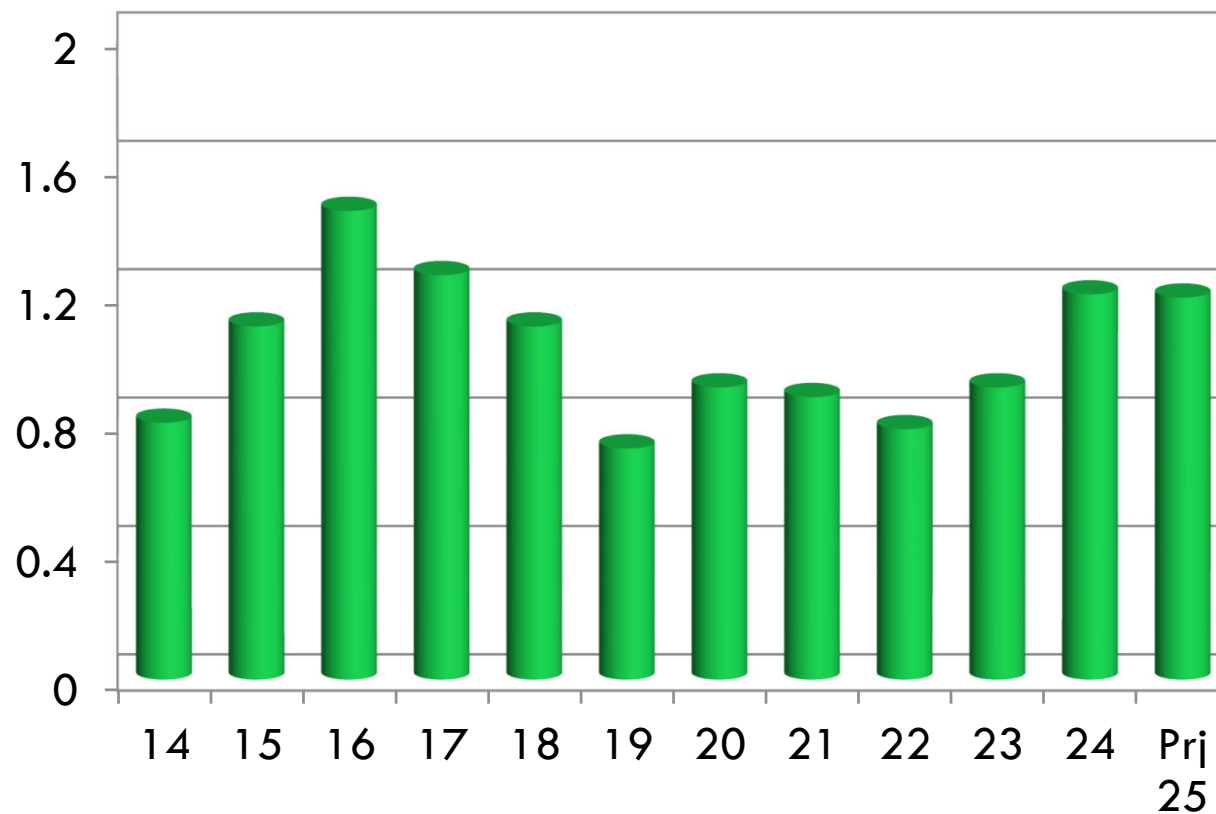
Source: USDA Small Grains Summary

# NORTH DAKOTA PLANTINGS OF HARD RED SPRING WHEAT (Million Acres)



Source: USDA Prospective  
Plantings 2025

# NORTH DAKOTA PLANTINGS OF DURUM WHEAT (Million Acres)



Source: USDA Prospective  
Plantings 2025

# North Dakota



- Population of 740,000
- 90% of land is in crop production or ranch land
- Major industries are agriculture, oil and gas exploration, energy and manufacturing

# North Dakota Agriculture

- North Dakota has diverse crop production
- Top producer of many crops
- Over 20 crops in production
  - Most producers grow 3-10 crops
- Wheat is one of the largest crops in the state, accounting for one-fourth of crop acreage and one-third of total farm revenue
- Other major crops are soybeans, corn, barley, canola, sunflower, sugar beets, dry peas, dry beans, flaxseed



# North Dakota Agriculture

- Agriculture is largest industry in the state
  - Value of crop production in recent years has been \$7-10 billion with an economic impact of \$20-30 billion
- 31,000 farms with an average size of 1,300 acres (500 hectares)
  - Many are much larger
- Plentiful on-farm storage
  - 860 million bushels (23 million tons), enough for 3 years of wheat crops
- More than 300 country elevators with storage of 322 million bushels (8.8 million tons)
  - Shuttle facilities becoming more common
- Most of our crops are exported out of state
  - Major destinations for HRS are Minneapolis, PNW, Duluth, Midland/Gulf
  - Major destinations for durum are Minneapolis, Duluth, Midland/Gulf