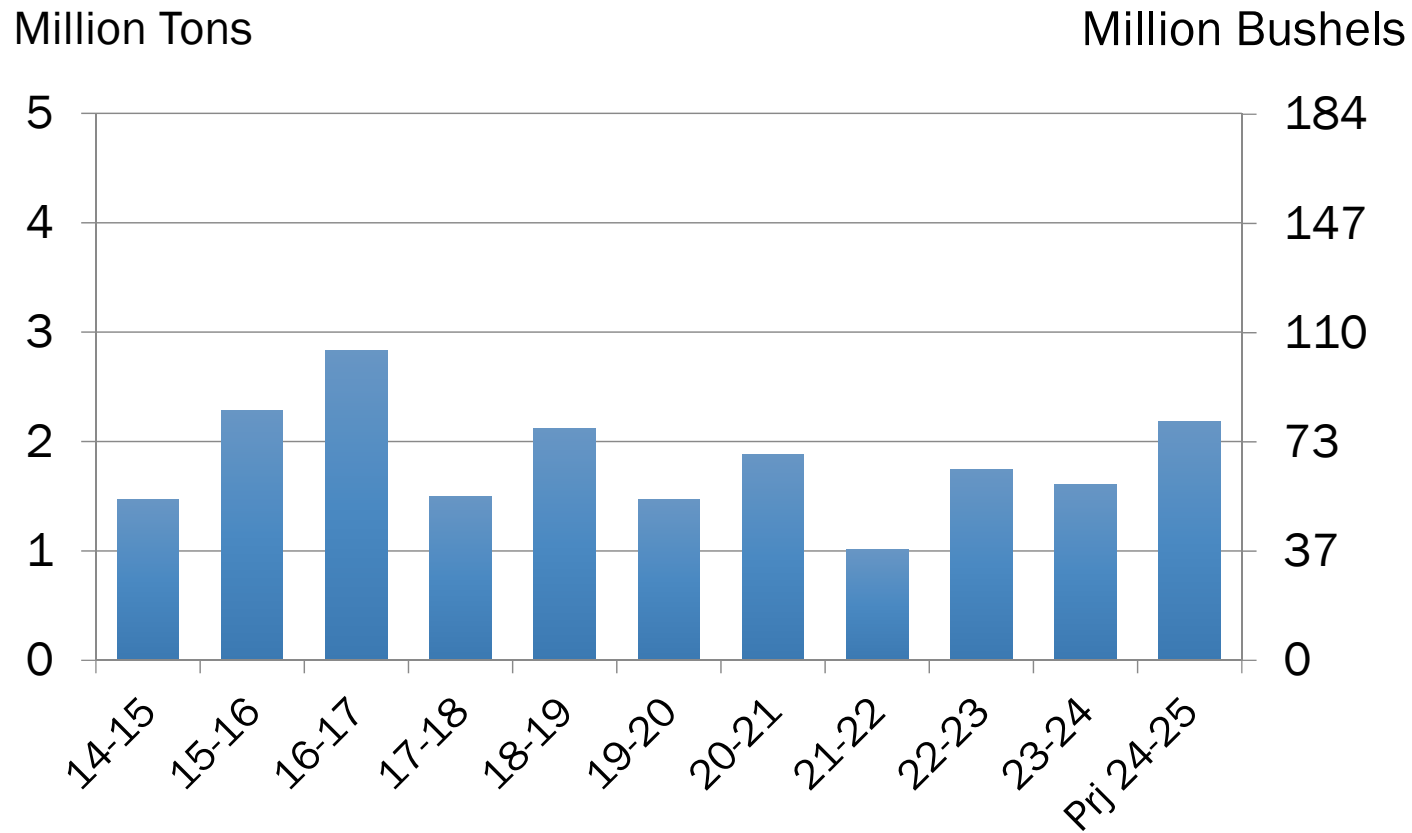
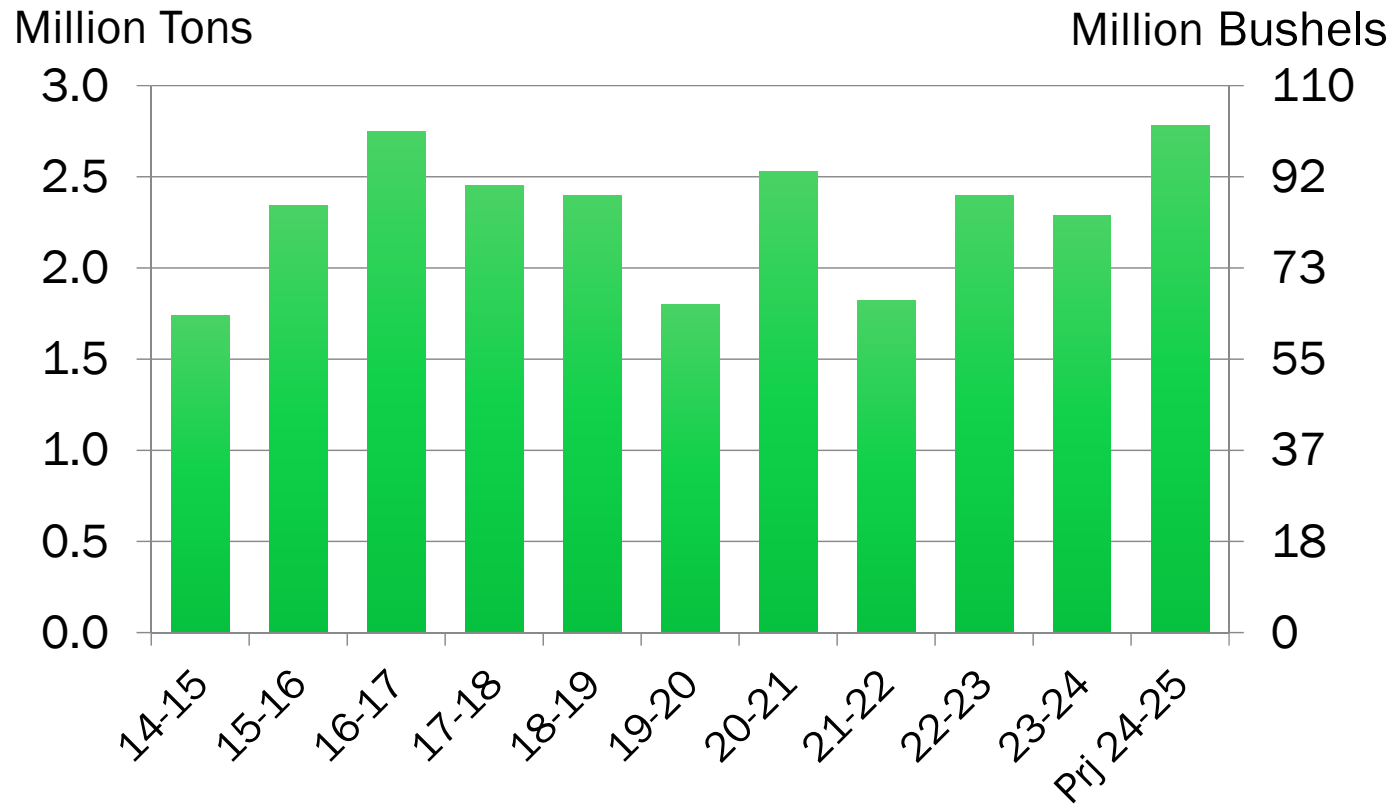


U.S. DURUM PRODUCTION



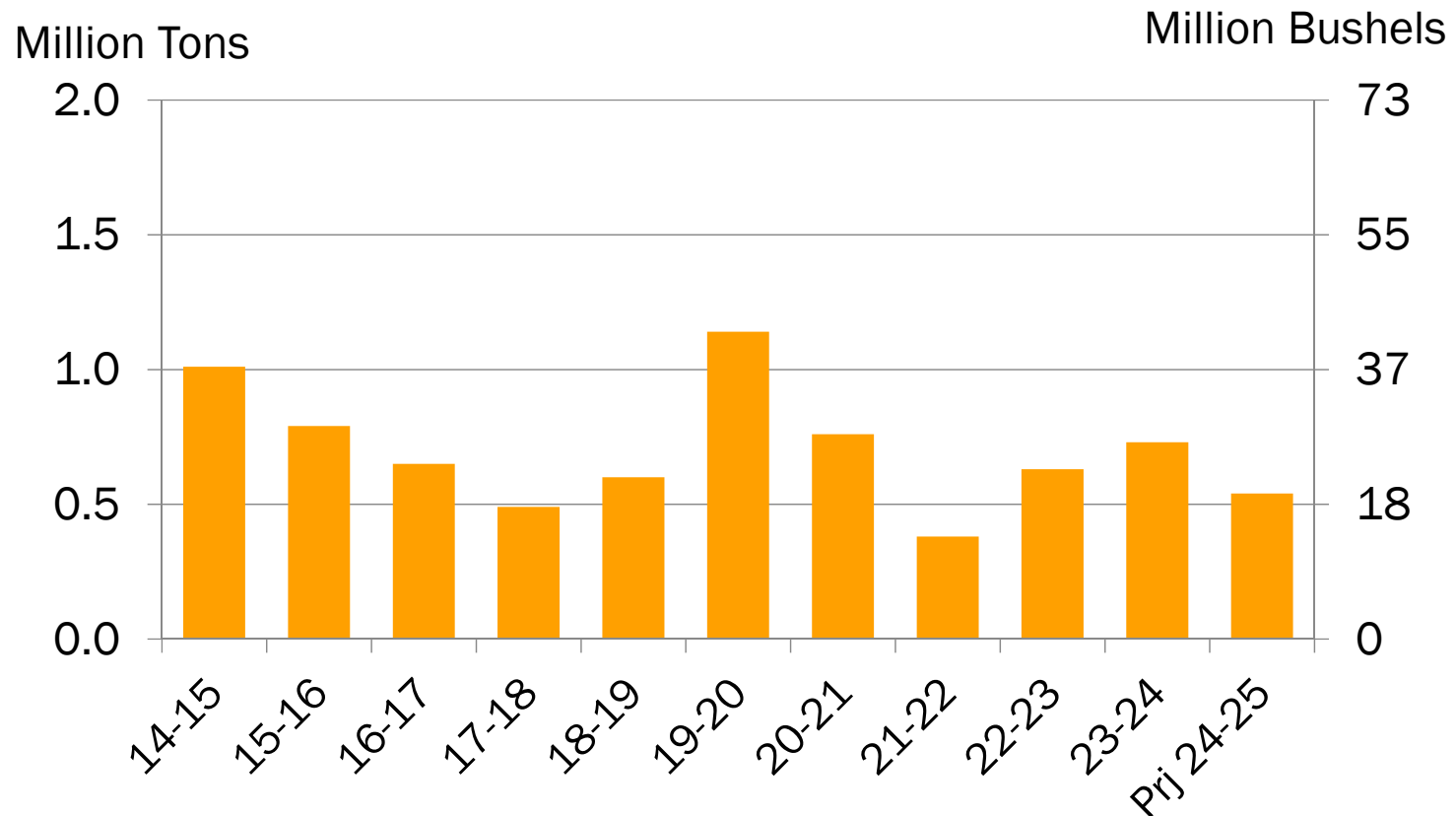
Source: USDA Apr 25
Xldata/both/S&D prod, consump, carryover

U.S. DURUM DOMESTIC USE



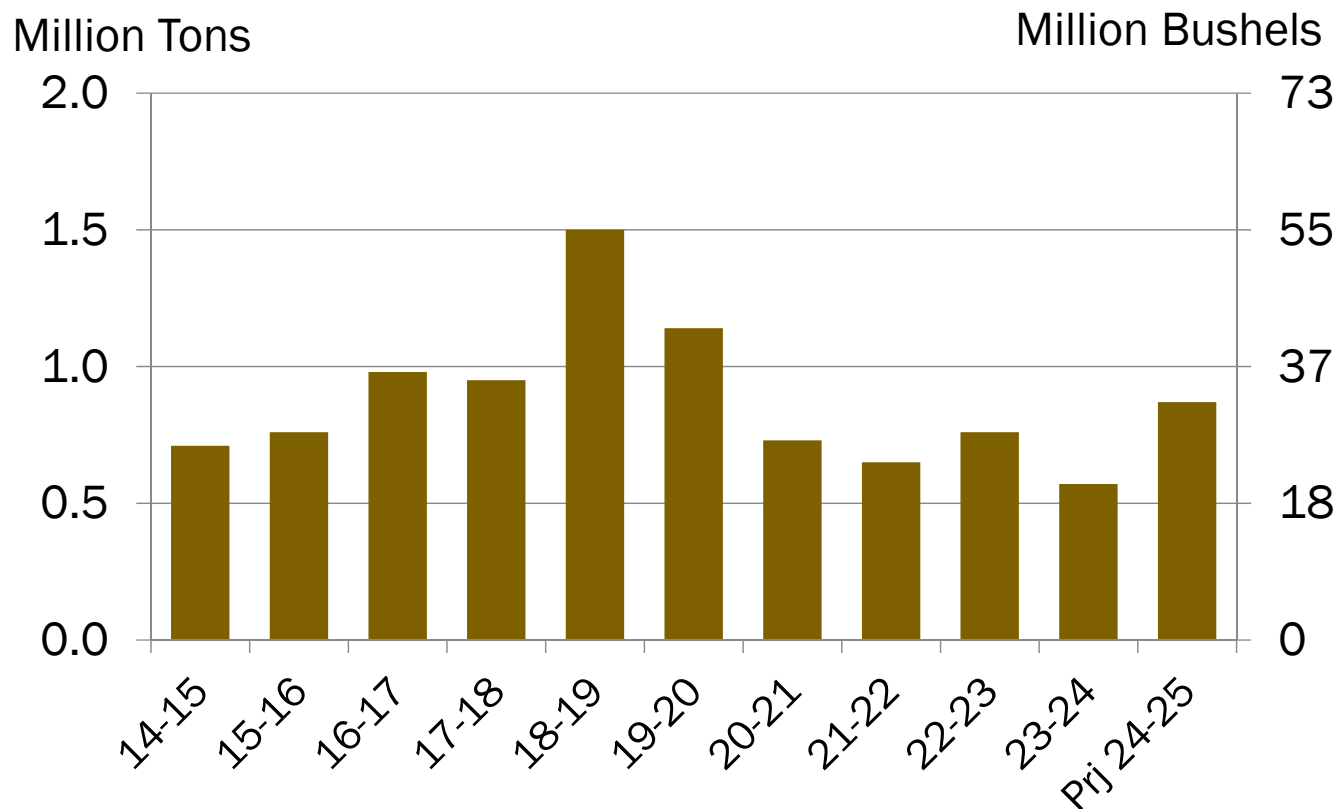
Source: USDA Apr 25
Xldata/both/S&D prod, consump, carryover

U.S. DURUM EXPORTS



Source: USDA Apr 25
Xldata/both/S&D prod, consump, carryover

U.S. DURUM STOCKS

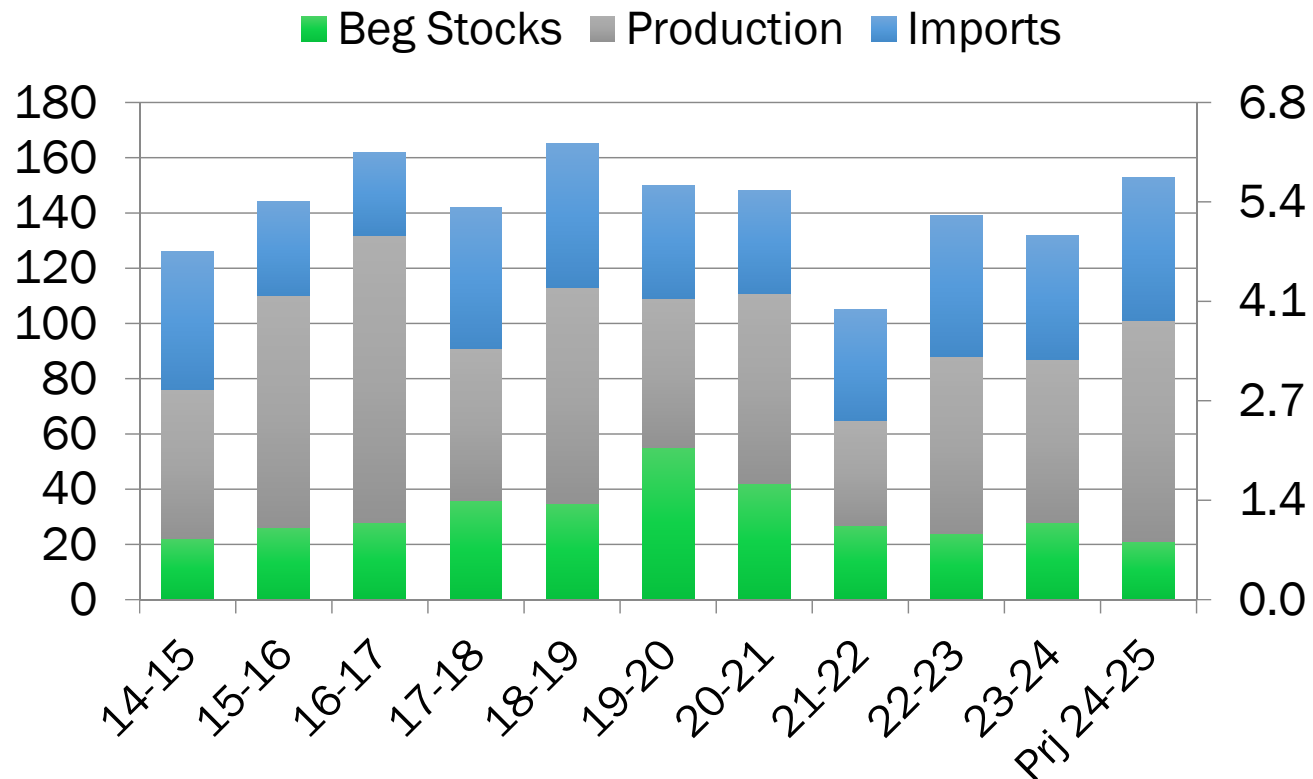


Source: USDA Apr 25
Xldata/both/S&D prod, consump, carryover

DURUM SUPPLIES IN THE U.S.

Million Bushels

Million Tons



Source: USDA Apr 25

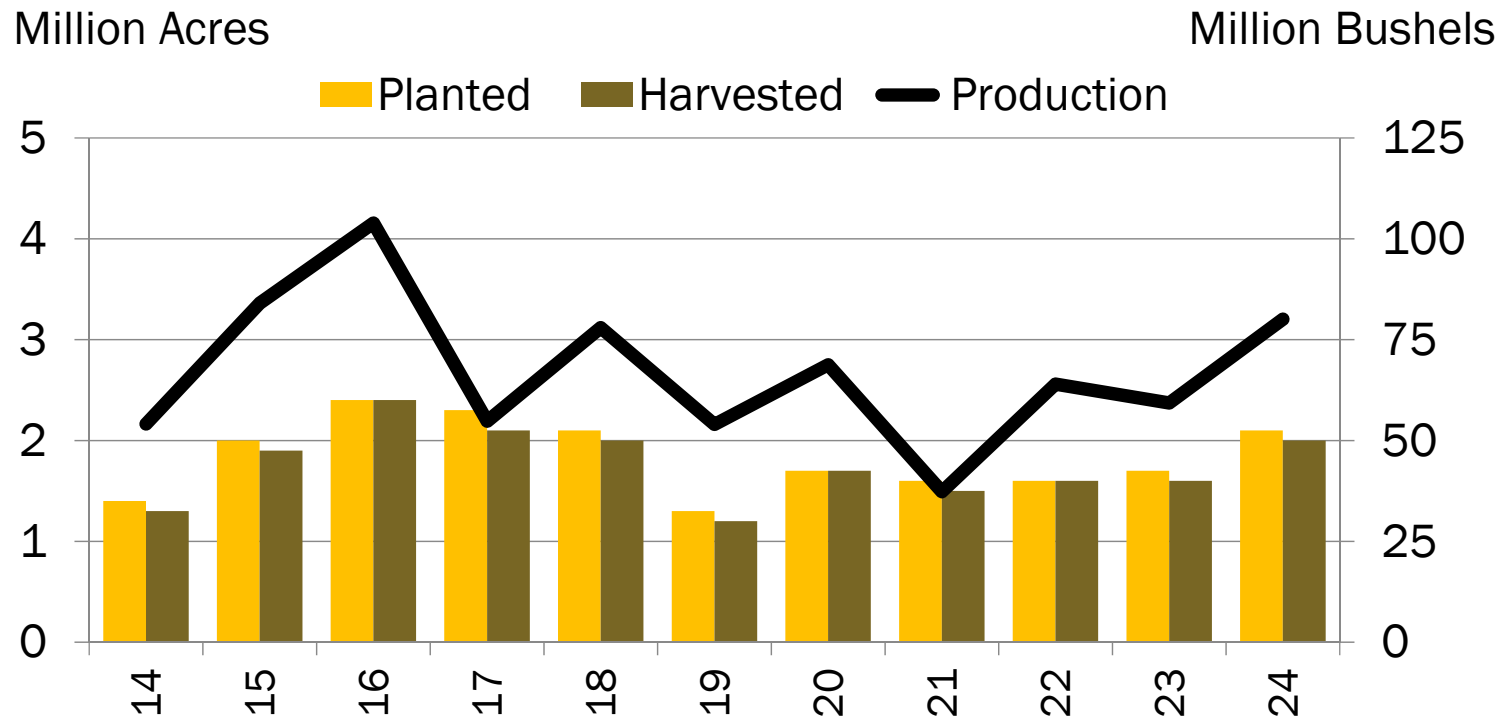
U.S. DURUM WHEAT PRODUCTION

Acres-Bushels

	Planted	Harvested	Yield	Production
2014	1.4	1.3	40.2	54.1
2015	2.0	1.9	44.0	84.0
2016	2.4	2.4	44.0	103.9
2017	2.3	2.1	26.0	54.8
2018	2.1	2.0	39.5	78.0
2019	1.3	1.2	45.8	54.0
2020	1.7	1.7	41.4	68.8
2021	1.6	1.5	24.3	37.3
2022	1.6	1.6	40.5	64.0
2023	1.7	1.6	37.0	59.3
2024	2.1	2.0	39.3	80.1
5 Yr Avg	1.6	1.5	37.9	56.8
10 Yr Avg	1.8	1.7	38.3	65.9

USDA Small Grains Summary

U.S. DURUM WHEAT PLANTINGS & PRODUCTION



Source: USDA Small Grains Summary

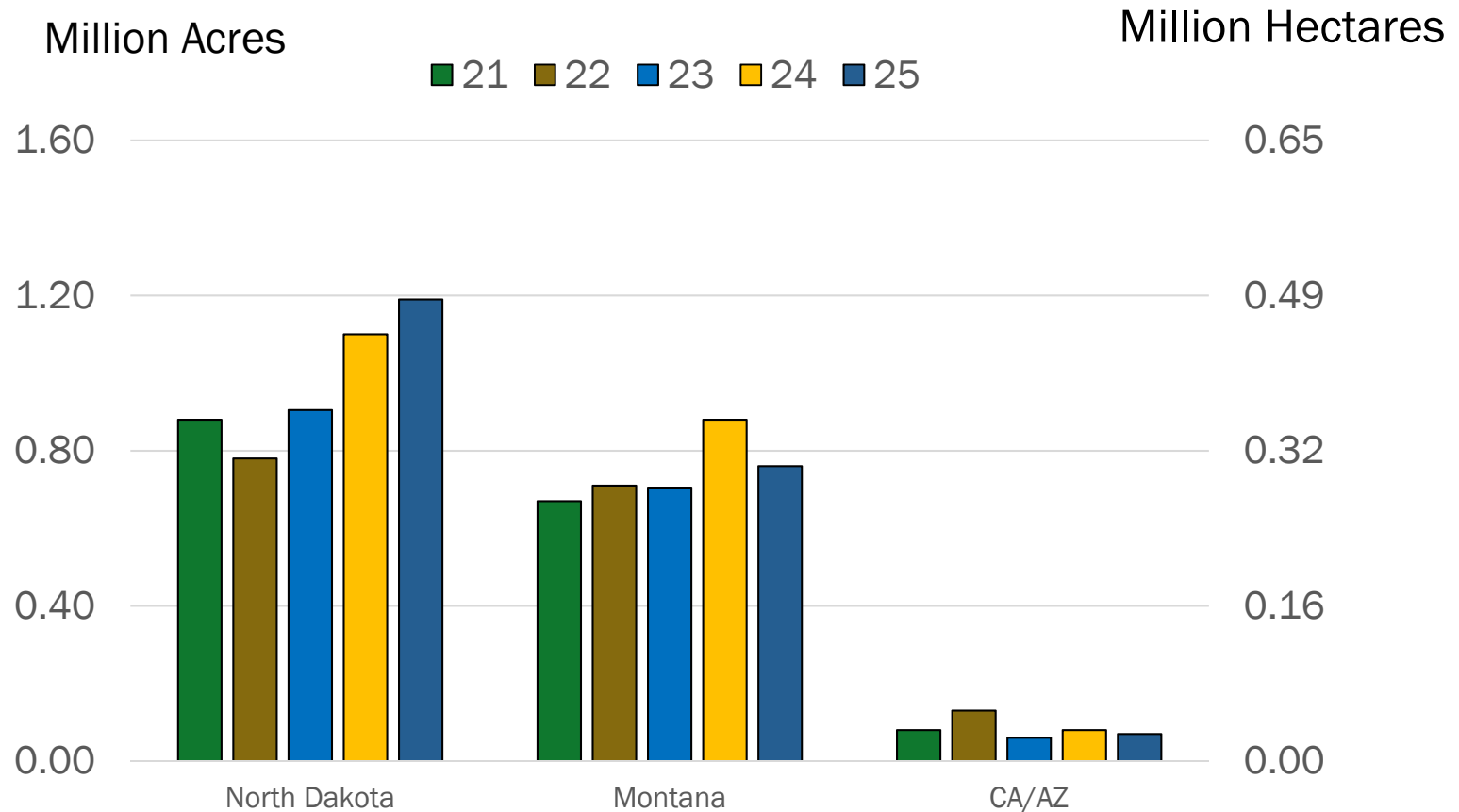
U.S. DURUM SUPPLY & DEMAND

Million Bushels

	20-21	21-22	22-23	23-24	Proj 24-25	Change
Beg Stocks	42	27	24	28	21	-25%
Production	69	38	64	59	80	+36%
Imports	37	40	51	45	52	+16%
Tot Supply	148	105	139	132	153	+16%
Dom Use	93	66	88	83	102	+23%
Exports	28	14	23	27	20	-26%
Tot Use	121	81	111	111	122	+10%
End Stocks	27	24	28	21	32	+52%
S/U Ratio	22%	30%	25%	19%	26%	

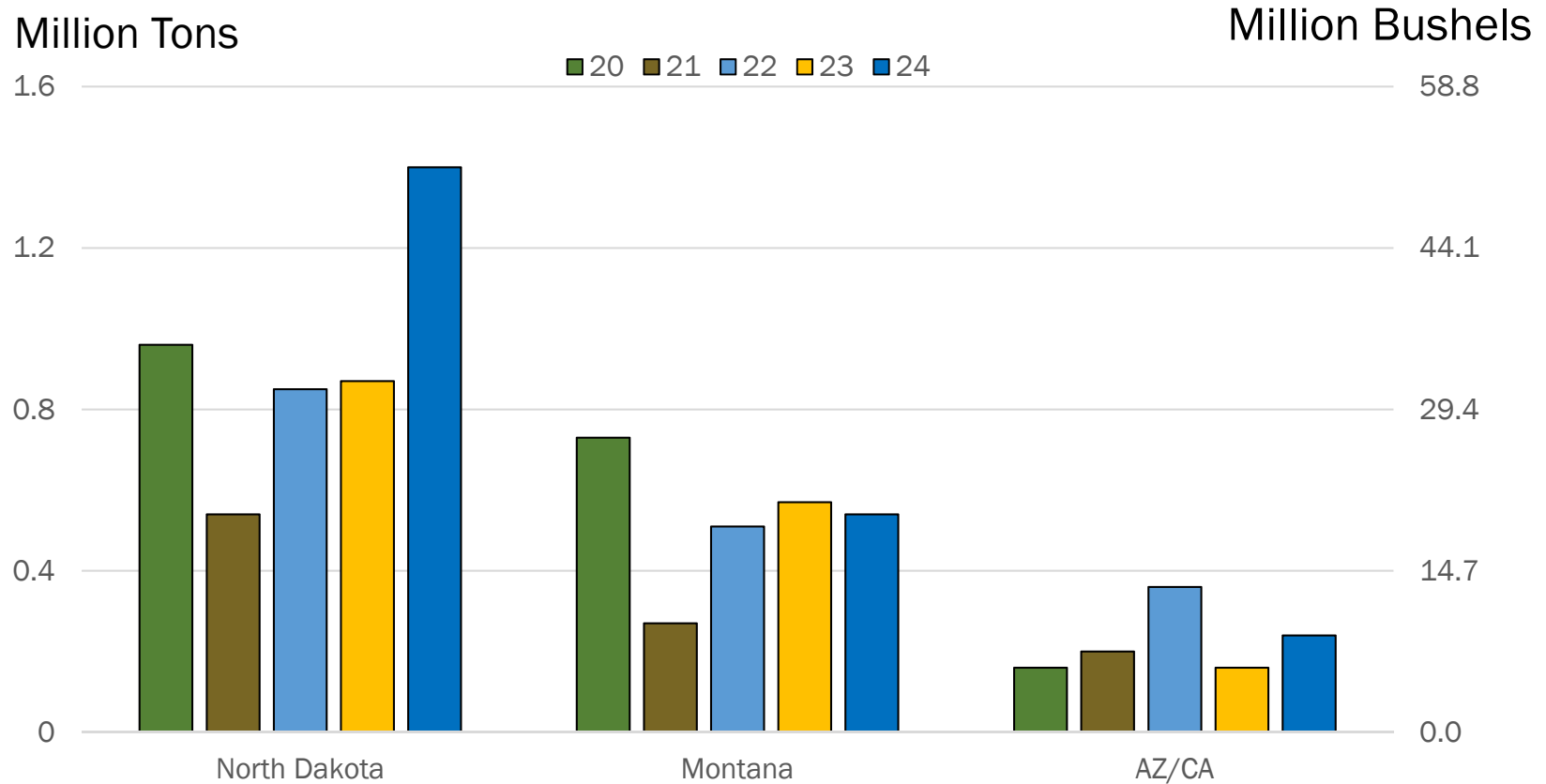
Source: USDA April 25
Xldata/durum/S&D

U.S. DURUM WHEAT PLANTINGS BY STATE



Source: USDA Prospective Plantings report

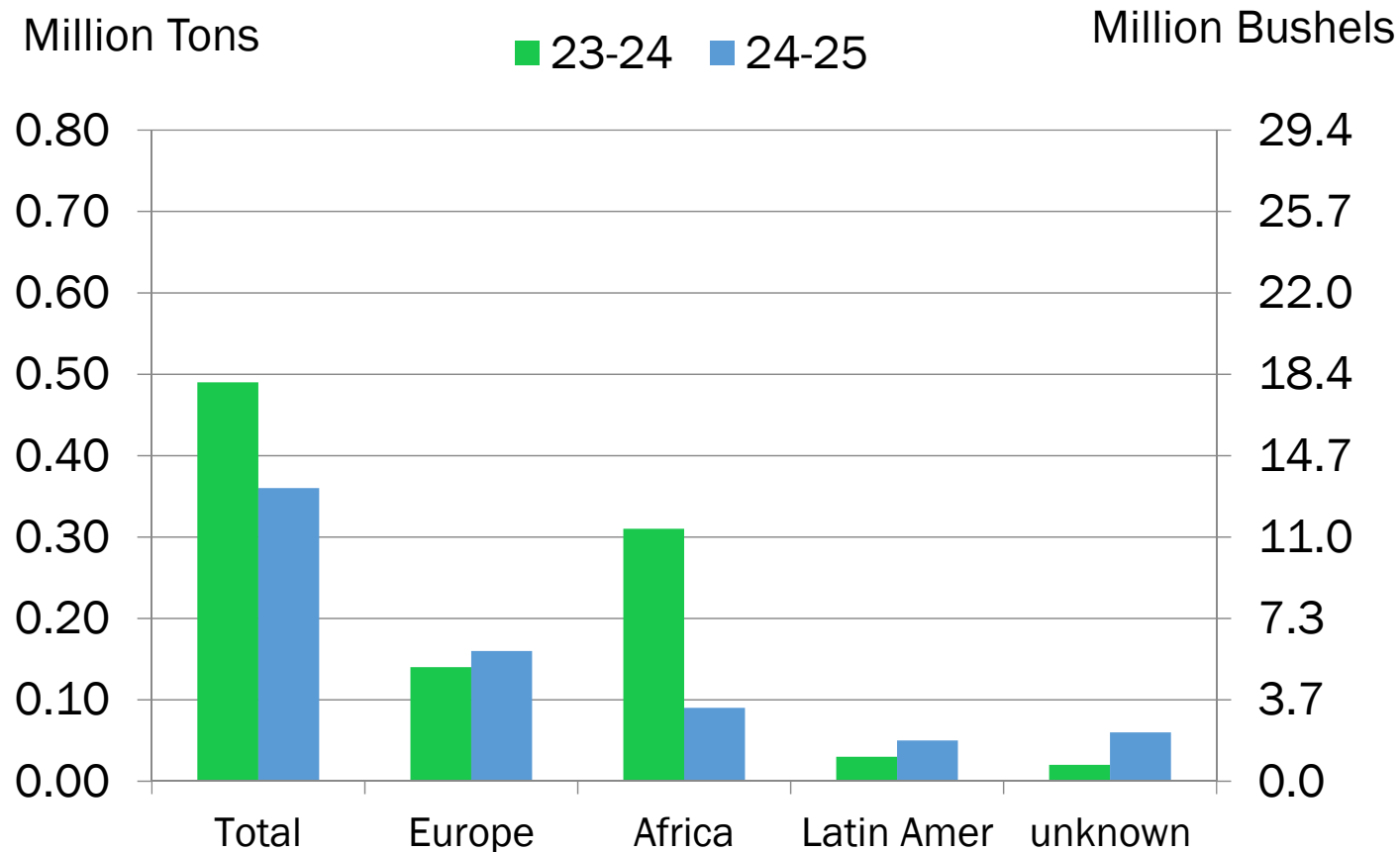
U.S. DURUM WHEAT PRODUCTION BY STATE



Source: USDA Small Grains Summary

EXPORT PACE – U.S. DURUM WHEAT

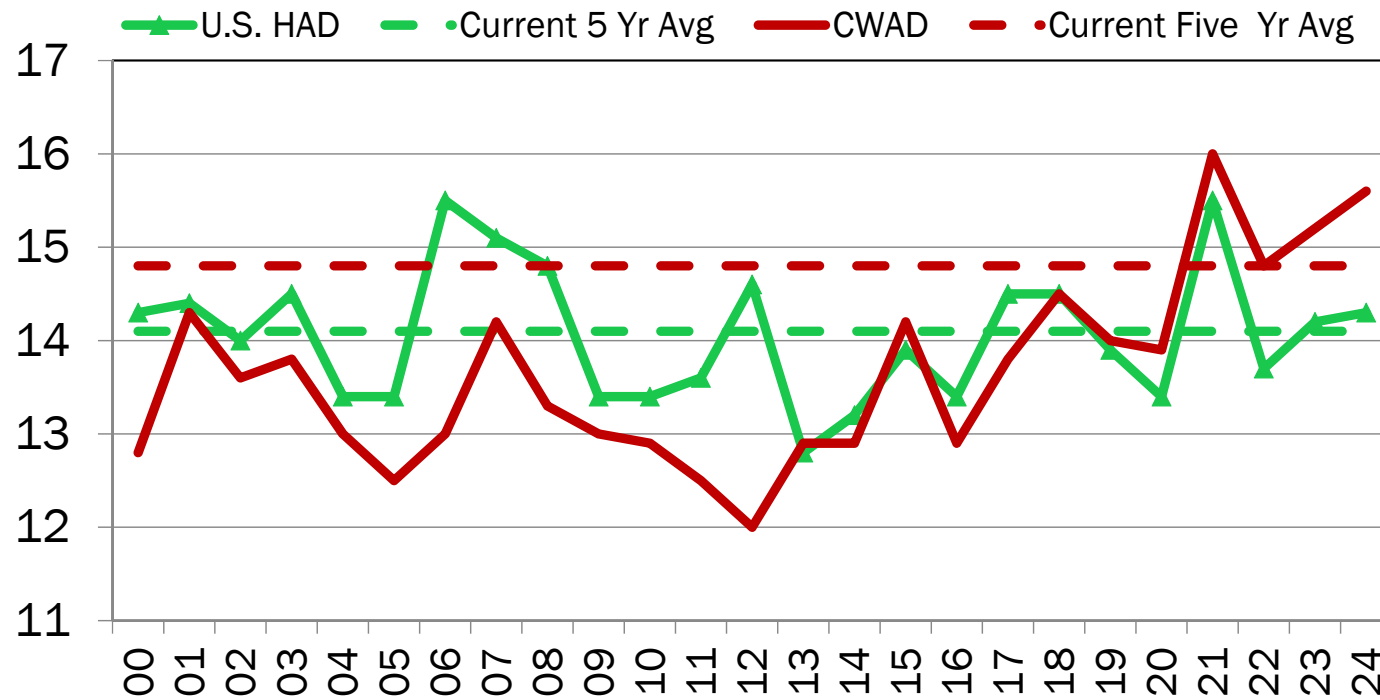
as of April 3, 2025



4/10/25

COMPARATIVE U.S. WHEAT PROTEIN 12% Moisture Basis

Protein Content



11/4/24

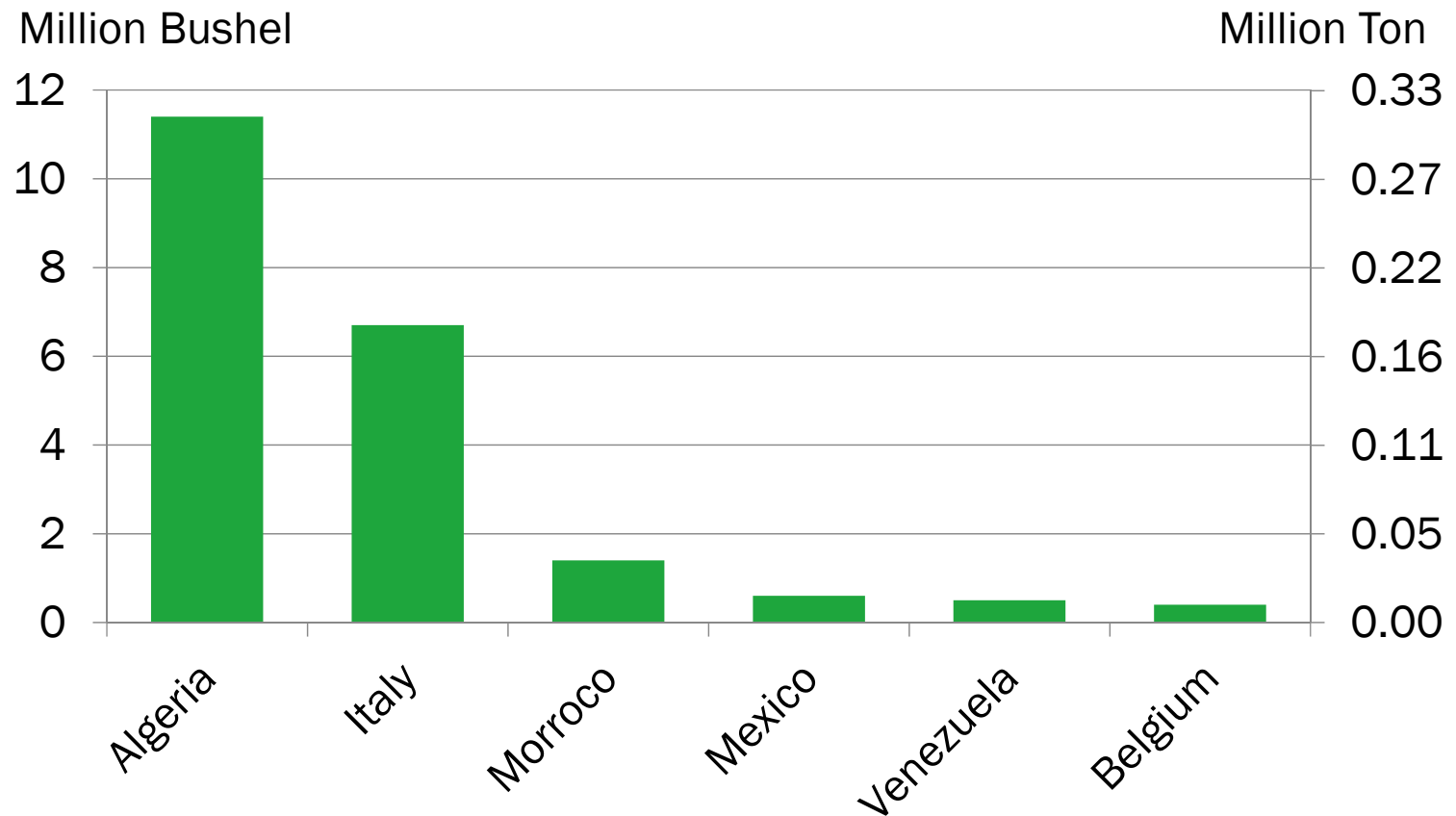
U.S. DURUM SUPPLY & DEMAND

Million Metric Tons

	18-19	19-20	Proj 20-21	Change
Beg Stocks	1.0	1.5	1.2	-20%
Production	2.1	1.5	1.7	13%
Imports	1.4	1.1	1.3	20%
Tot Supply	4.5	4.1	4.2	0
Food Use	2.2	2.3	2.3	0
Feed/Seed/?	0.2	-0.5	0.1	?
Exports	0.6	1.1	0.8	-28%
Tot Use	3.0	2.9	3.2	10%
End Stocks	1.5	1.2	1.0	-17%
S/U Ratio	50%	41%	31%	

Source: USDA Aug 2020

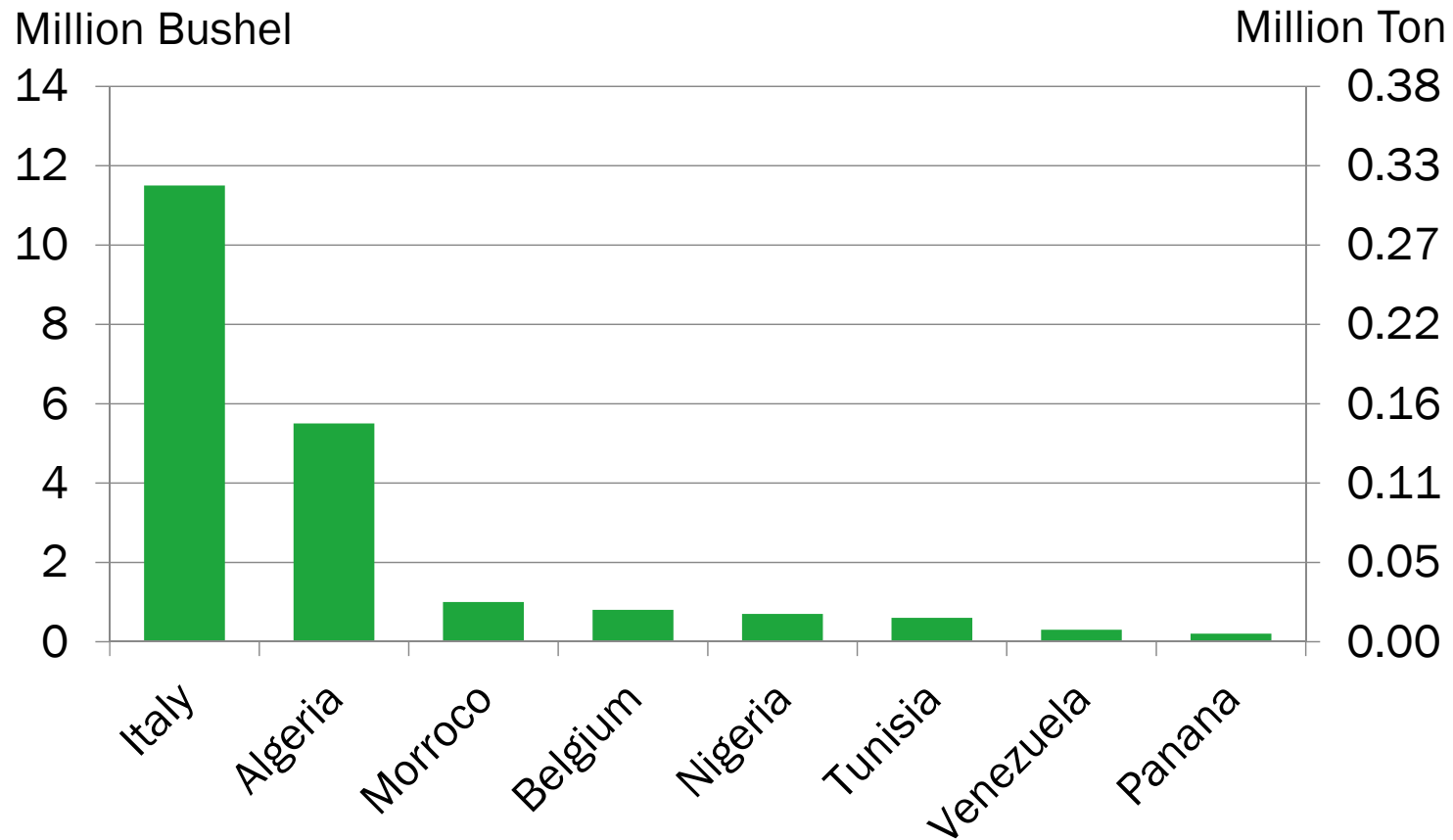
TOP IMPORTERS OF U.S. DURUM IN MARKETING YEAR 2023-24



USDA Export Inspections
Xldata/Both/Exports/Top 10 & 5 yr avg

TOP IMPORTERS OF U.S. DURUM

FIVE-YEAR AVERAGE (2019/20 – 2023/24)



USDA Export Inspections
Xldata/Both/Exports/Top 10 & 5 yr avg